

An Exploration of Nested Recurrences Using Experimental Mathematics

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March 30, 2017

Outline

- 1 Nested Recurrences
 - Slow Solutions
 - Linear-Recurrent Solutions
- 2 Discovering More Golomb/Ruskey-Like Solutions
- 3 Special Initial Conditions
 - 1 through N
 - Other Initial Conditions

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- The terms in a solution that don't satisfy the recurrence are called the **initial condition**.

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- Closed forms for solutions, rational generating functions

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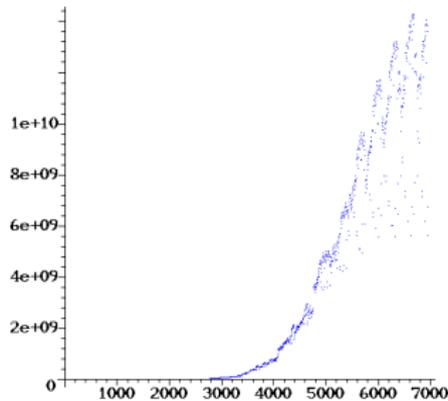
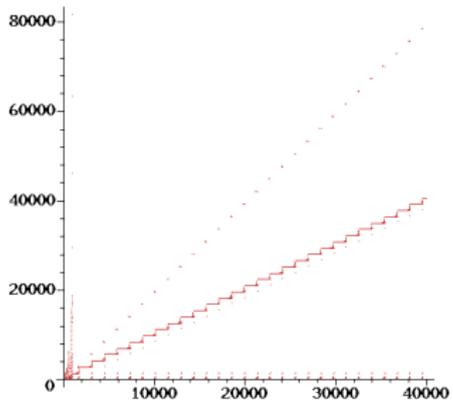
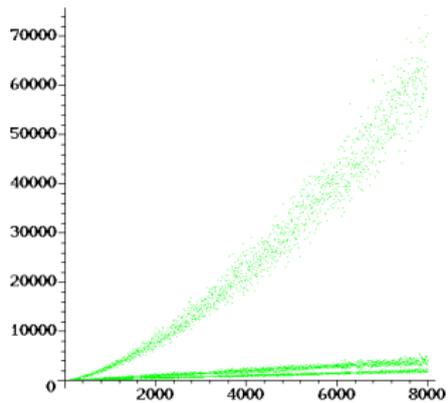
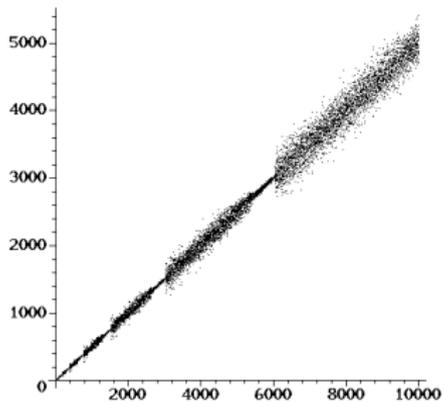
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 - Wide variety of behaviors, even for the same recurrence
 - Many open questions of the form “Does this sequence even exist?”



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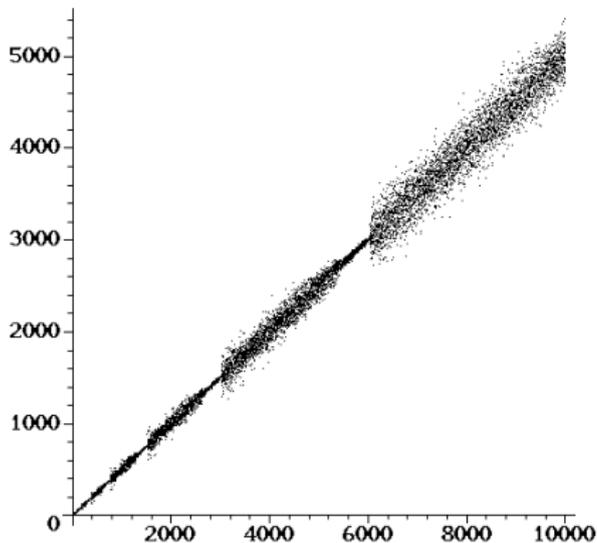
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First few terms (A005185):

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14, 14, 16, 16, 16, 16, 20, 17, 17, 20, 21, 19, 20

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Plot of First 10000 Terms



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- Open Question: Does the Hofstadter Q -sequence die?

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Can still ask: "Does $Q(n-1)$ ever exceed n ?"

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Often solutions to other related recurrences

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- Some, like Conolly's sequence, have combinatorial interpretations in terms of counting leaves in certain tree structures.
- Others have no known such interpretations.

Slow Solutions

Other Slow Solutions to Nested Recurrences

- Hofstadter-Conway \$10000 Sequence (A004001):

$$A(n) = A(A(n-1)) + A(n - A(n-1)),$$

I.C. $\langle 1, 1 \rangle$ [Conway, Mallows]

1, 1, 2, 2, 3, 4, 4, 4, 5, 6, 7, 7, 8, 8, 8, 8, 9, 10, 11, 12, 12

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- Hofstadter V -sequence (A063882):

$$V(n) = V(n - V(n-1)) + V(n - V(n-4)),$$

I.C. $\langle 1, 1, 1, 1 \rangle$ [Balamohan, Kuznetsov, Tanny]

1, 1, 1, 1, 2, 3, 4, 5, 5, 6, 6, 7, 8, 8, 9, 9, 10, 11, 11, 11, 12

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 1, 1, 1, 1, 2, 3, 4, 5, 5, 6, 6, 7, 8, 8, 9, 9, 10, 11, 11, 11, 12
- $B(n) = B(n - B(n-1)) + B(n - B(n-2)) + B(n - B(n-3)),$
 I.C. $\langle 1, 2, 3, 4, 5 \rangle$ [F., A278055]
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Golomb's Solution

Golomb's Sequence (1990)

- Same recurrence as Hofstadter:

$$Q_G(n) = Q_G(n - Q_G(n - 1)) + Q_G(n - Q_G(n - 2))$$

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First few terms (A244477):

3, 2, 1, 3, 5, 4, 3, 8, 7, 3, 11, 10, 3, 14, 13, 3, 17, 16, 3, 20, 19, 3, 23,
22, 3, 26, 25, 3, 29, 28, 3, 32, 31, 3, 35, 34, 3, 38, 37

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Formula

- $Q_G(3k) = 3k - 2$
- $Q_G(3k + 1) = 3$
- $Q_G(3k + 2) = 3k + 2$

Proof of Golomb's Solution

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Proof.

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$$\begin{aligned}
 Q_G(3k) &= Q_G(3k - Q_G(3k - 1)) + Q_G(3k - Q_G(3k - 2)) \\
 &= Q_G(3k - Q_G(3(k - 1) + 2)) + Q_G(3k - Q_G(3(k - 1) + 1))
 \end{aligned}$$



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 &= Q_G(3k - Q_G(3(k - 1) + 2)) + Q_G(3k - Q_G(3(k - 1) + 1)) \\
 &= Q_G(3k - (3(k - 1) + 2)) + Q_G(3k - 3)
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 Q_G(3k) &= Q_G(3k - Q_G(3k - 1)) + Q_G(3k - Q_G(3k - 2)) \\
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 &= Q_G(1) + Q_G(3(k - 1))
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□

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Base case: Initial conditions



Ruskey's Solution

Ruskey's Sequence (2011)

- Same recurrence as Hofstadter:

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First few terms (A188670):

3, 6, 5, 3, 6, 8, 3, 6, 13, 3, 6, 21, 3, 6, 34, 3, 6, 55, 3, 6, 89, 3, 6, 144, 3, 6, 233, 3, 6, 377, 3, 6, 610, 3, 6, 987, 3, 6, 1597

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Formula

- $Q_R(3k) = F(k + 4)$, where F means Fibonacci
- $Q_R(3k + 1) = 3$
- $Q_R(3k + 2) = 6$

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 - Slow Solutions
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Running Example

We'll discover another solution to the Q -recurrence with 3 interleaved subsequences.

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- Must decide congruence classes of μ_1 , and μ_2 .
- Computer doesn't know what we're aiming for, so it tries all possibilities and reports back.

Structural Consistency

- $\ddot{Q}(3k) = 3k + \mu_0$
- $\ddot{Q}(3k + 1) = \ddot{Q}(1 - \mu_0) + \mu_2$
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Running Example

- Step 4: Structural Consistency
 - Need the unpacked expression for each subsequence to have the appropriate type
 - $3k + \mu_0$ is linear with slope 1

Determining Constraints

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 - Need constraints enforcing congruences

Satisfying Constraints

- $\mu_1 = \ddot{Q}(1 - \mu_0) + \mu_2$
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 - One of many feasible solutions here:

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Running Example

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1, 0, 3, 3, 2, 6, 3, 2, 9, 3, 2, 12, 3, 2, 15, 3, 2, 18, 3, 2, 21, 3, 2, 24, 3, 2, 27, ...
(A264756)

Interleaved Solutions to the Hofstadter Q -Recurrence

Results of Exploration

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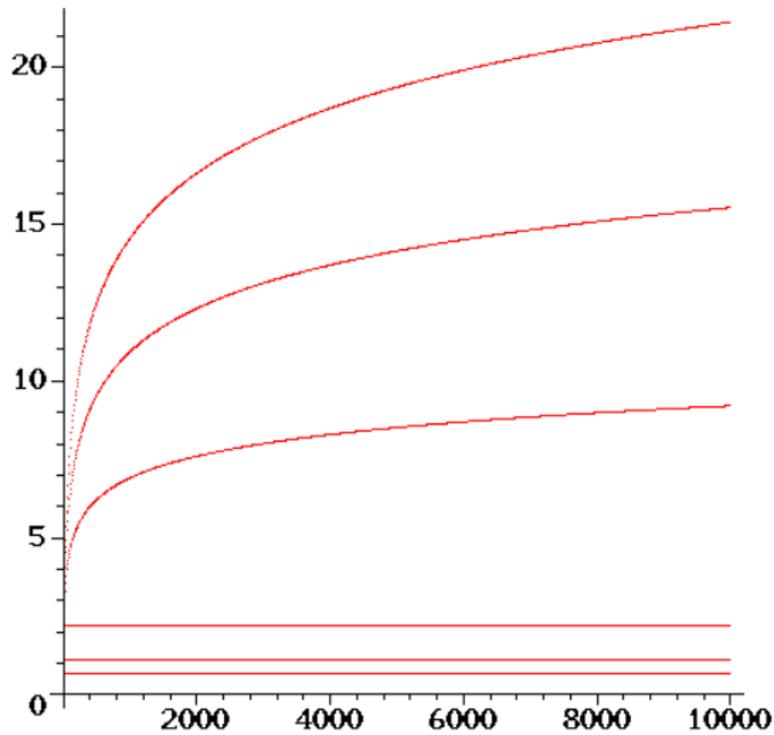
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 - For Q , can find a degree d polynomial if $m = 3d$



Sample solution, log plot, $m = 9$, cubic subsequence (A264758)

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Solutions to the Hofstadter Q -recurrence are invariant under shifting

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- To consider infinitely many initial conditions simultaneously, we include unknowns in our initial conditions and use symbolic computation

Nested Recurrences with Special Initial Conditions

- Goal: Explore the behavior of the nested recurrences when given special initial conditions
- To consider infinitely many initial conditions simultaneously, we include unknowns in our initial conditions and use symbolic computation
- Can consider weak or strong death

Nested Recurrences with Special Initial Conditions

General Method

- Start with symbolic initial condition

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- Rinse and repeat

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- Generate a bunch of terms
- Did it die?
- Look for a pattern
- Try to automatically prove the pattern by induction
- Determine how long the pattern lasts
- Rinse and repeat
 - New initial condition: Old sequence through the end of the last pattern

- 1 Nested Recurrences
 - Slow Solutions
 - Linear-Recurrent Solutions
- 2 Discovering More Golomb/Ruskey-Like Solutions
- 3 Special Initial Conditions
 - 1 through N
 - Other Initial Conditions

Q-Recurrence

Primary exploration: Q -recurrence with I.C. $\langle 1, 2, 3, \dots, N \rangle$

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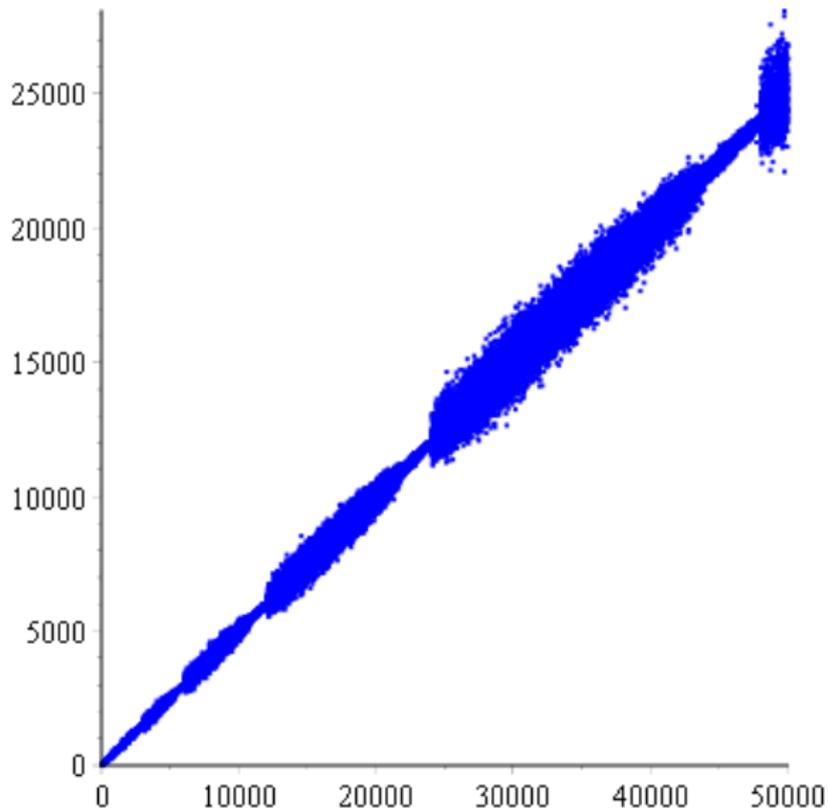
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Q-Recurrence

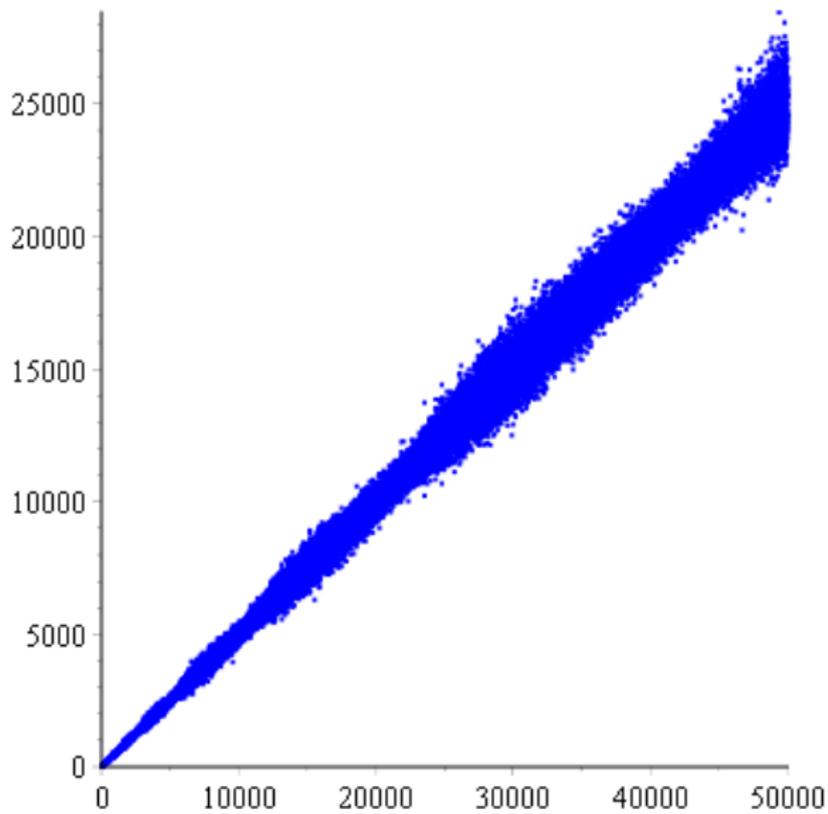
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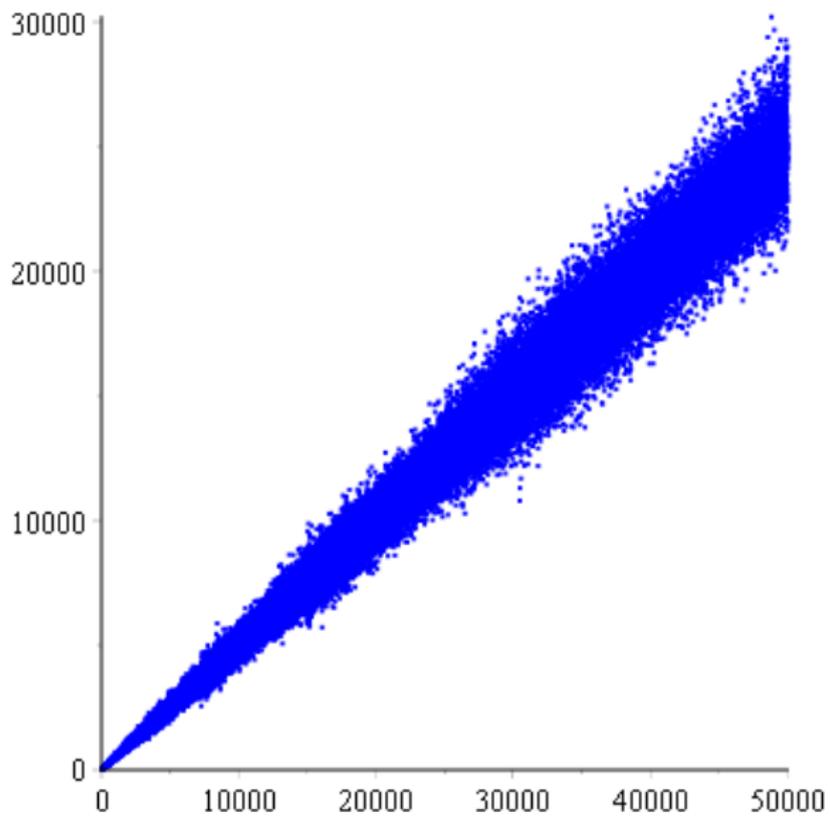
- $N = 2$ and $N = 3$ are shifts of the Q -sequence
- $N = 8$, $N = 11$ and $N = 12$ weakly die (check with computer)
- $N = 4, 5, 6, 7, 9, 10, 13$ each persist for at least 30 million terms



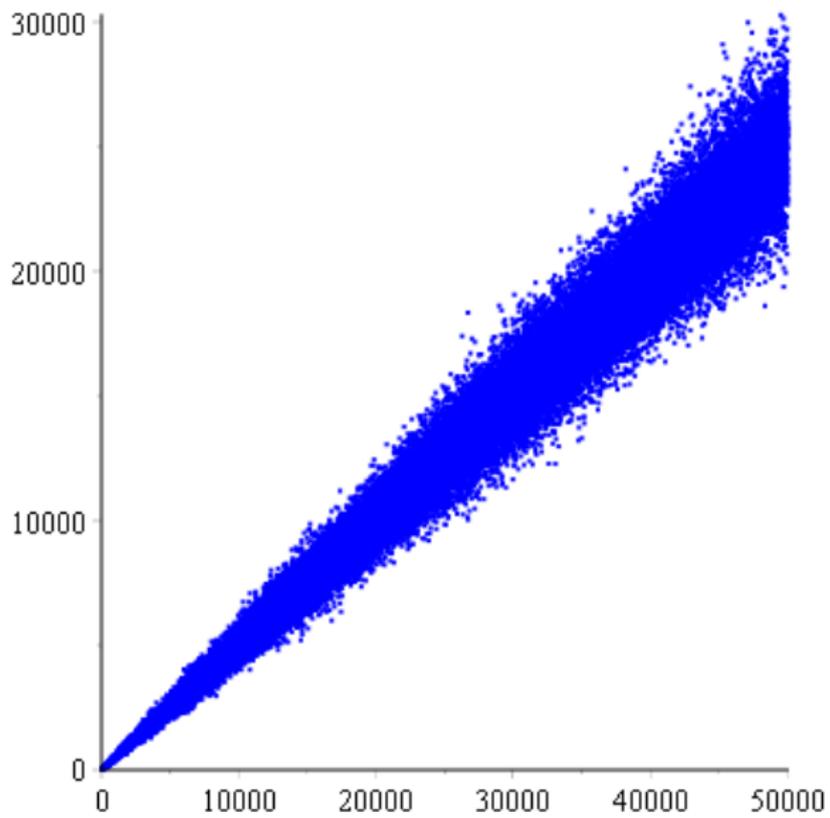
$N = 3 (Q_3, A005185)$



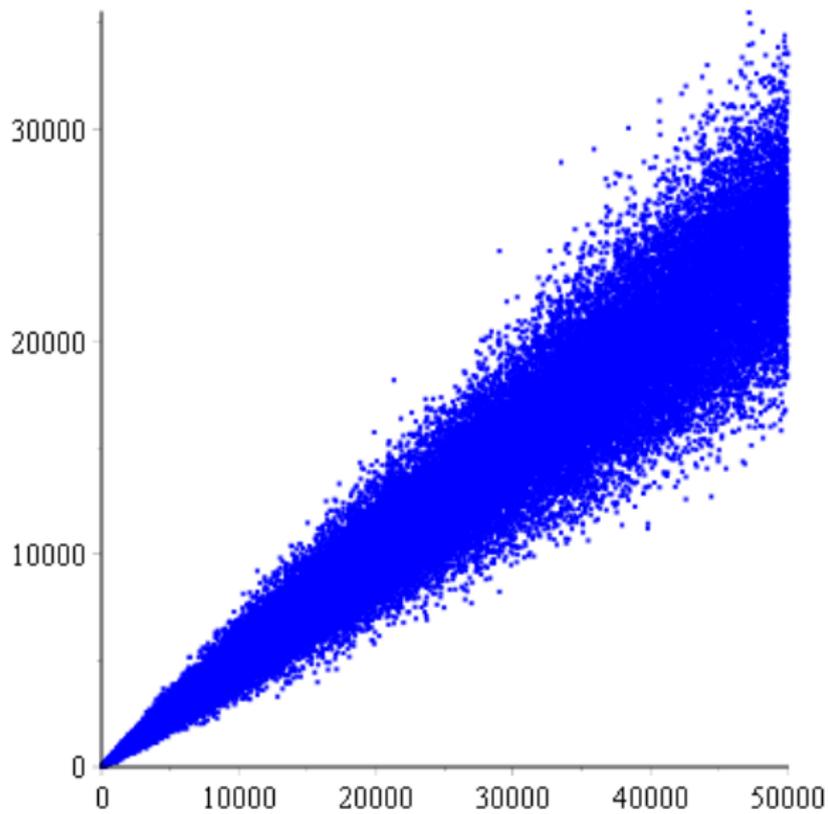
Q_4 , A278056



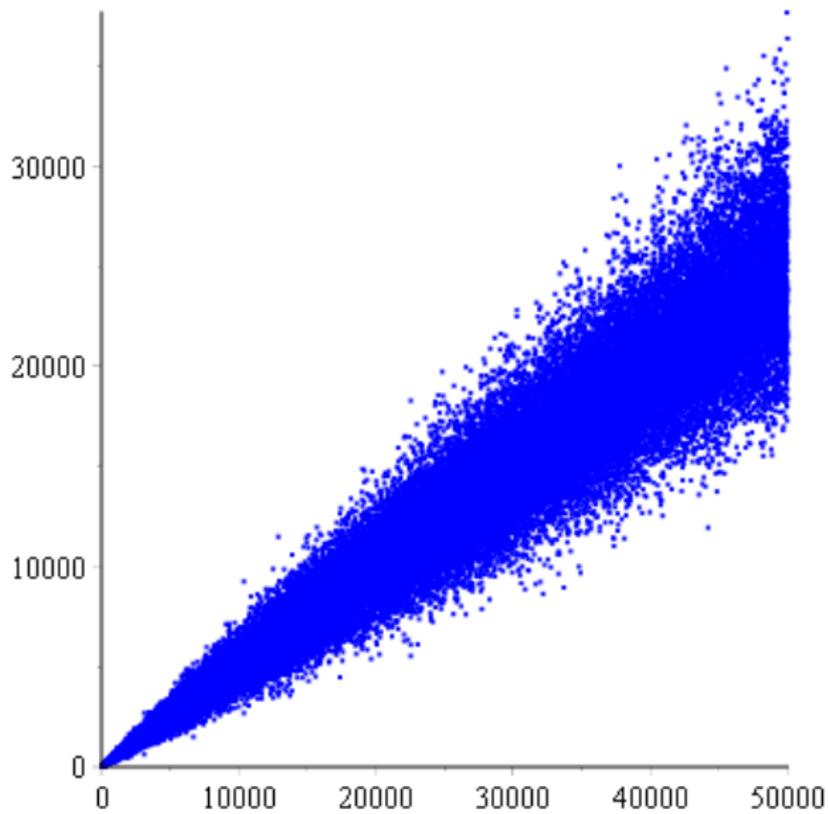
Q₅, A278057



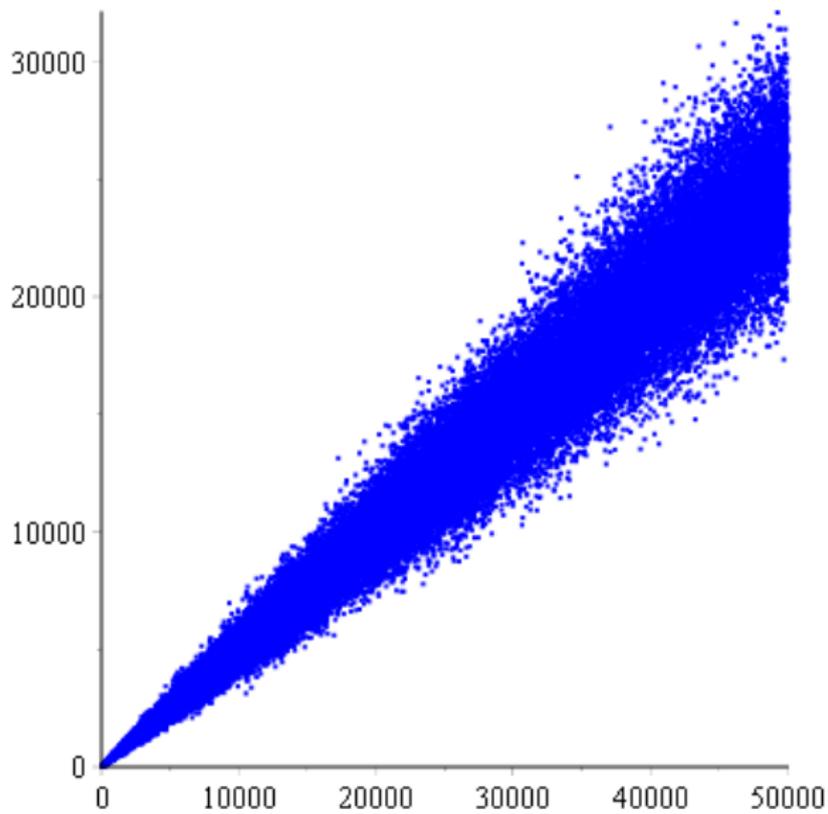
Q₆, A278058



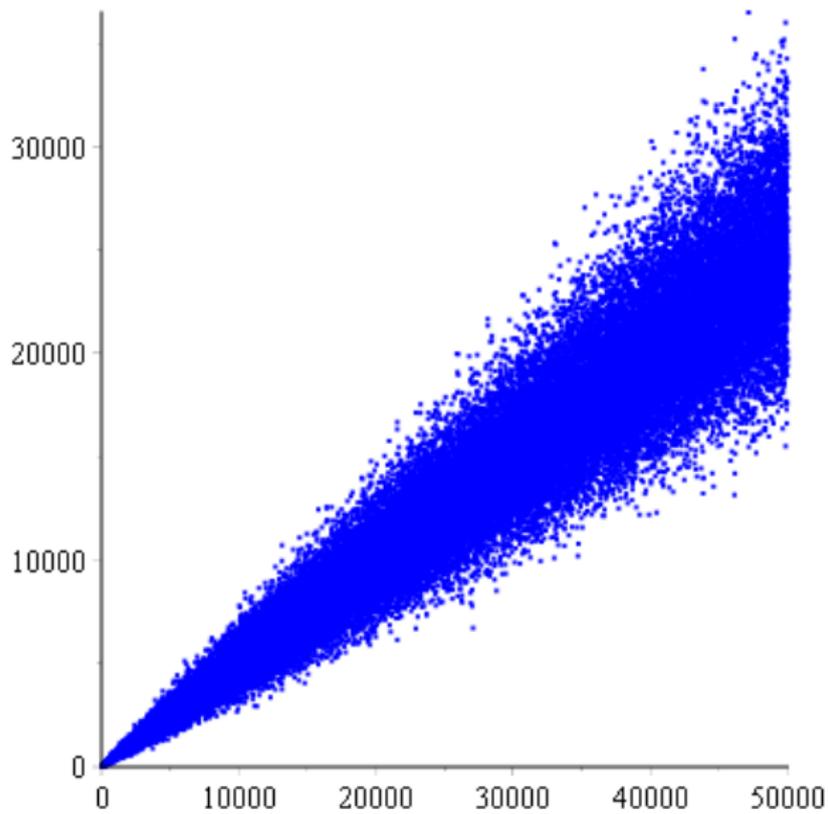
Q_7 , A278059



Q_9 , A278061



Q_{10} , A278062



Q_{13} , A278065

Q-Recurrence: Weak Death

Theorem

For all $N \geq 14$, Q_N weakly dies.

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$$\begin{aligned} Q_N(N+1) &= Q_N(N+1 - Q(N)) + Q_N(N+1 - Q(N-1)) \\ &= Q_N(N+1 - N) + Q_N(N+1 - (N-1)) \\ &= Q_N(1) + Q_N(2) \\ &= 1 + 2 = 3 \end{aligned}$$

Initial Condition 1 through N : Weak Death

Proof.

- $Q_N(N+1) = 3$
- $Q_N(N+2) = N+1$
- $Q_N(N+3) = N+2$
- $Q_N(N+4) = 5$
- $Q_N(N+5) = N+3$
- $Q_N(N+6) = 6$
- $Q_N(N+7) = 7$
- $Q_N(N+8) = N+4$
- $Q_N(N+9) = N+6$
- $Q_N(N+10) = 10$
- $Q_N(N+11) = 8$
- $Q_N(N+12) = N+6$
- $Q_N(N+13) = N+10$
- $Q_N(N+14) = 12$
- $Q_N(N+15) = N+7$
- $Q_N(N+16) = 14$
- $Q_N(N+17) = 12$
- $Q_N(N+18) = 11$
- $Q_N(N+19) = N+11$
- $Q_N(N+20) = N+15$
- $Q_N(N+21) = 16$
- $Q_N(N+22) = 13$
- $Q_N(N+23) = 17$
- $Q_N(N+24) = 15$
- $Q_N(N+25) = N+14$
- $Q_N(N+26) = 20$
- $Q_N(N+27) = 20$
- $Q_N(N+28) = 2N+8$



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If $N \geq 21$, Q_N weakly dies at index $N+29$.

Check 14, 15, 16, 17, 18, 19, 20 separately. They all weakly die. □

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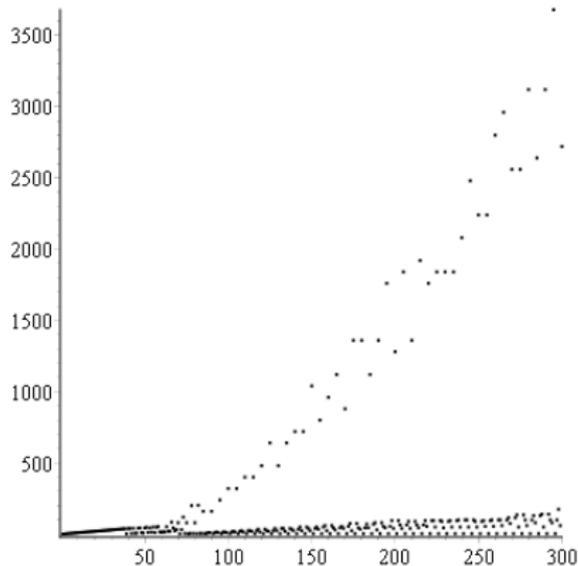
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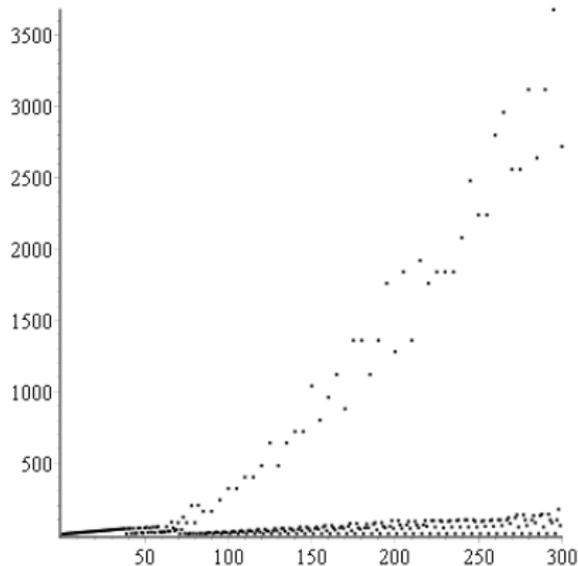
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 - $N \equiv 1 \pmod 5$: Strong death after $2N + 164$ terms
 - $N \equiv 4 \pmod 5$: Strong death after $2N + 8$ terms

$N \equiv 3 \pmod{5}$ is Weird



$N = 38$

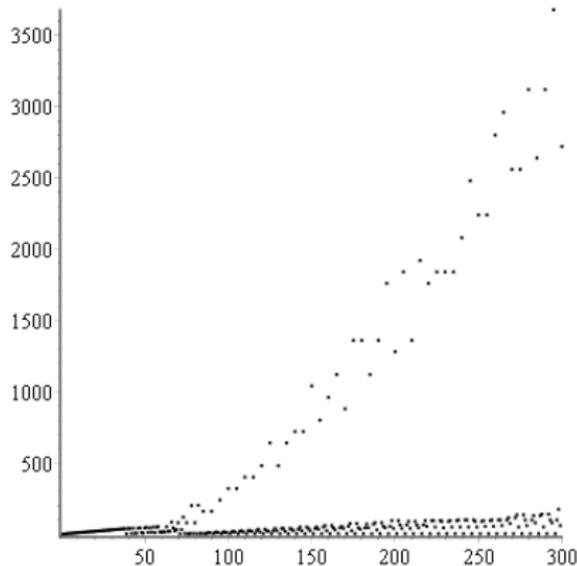
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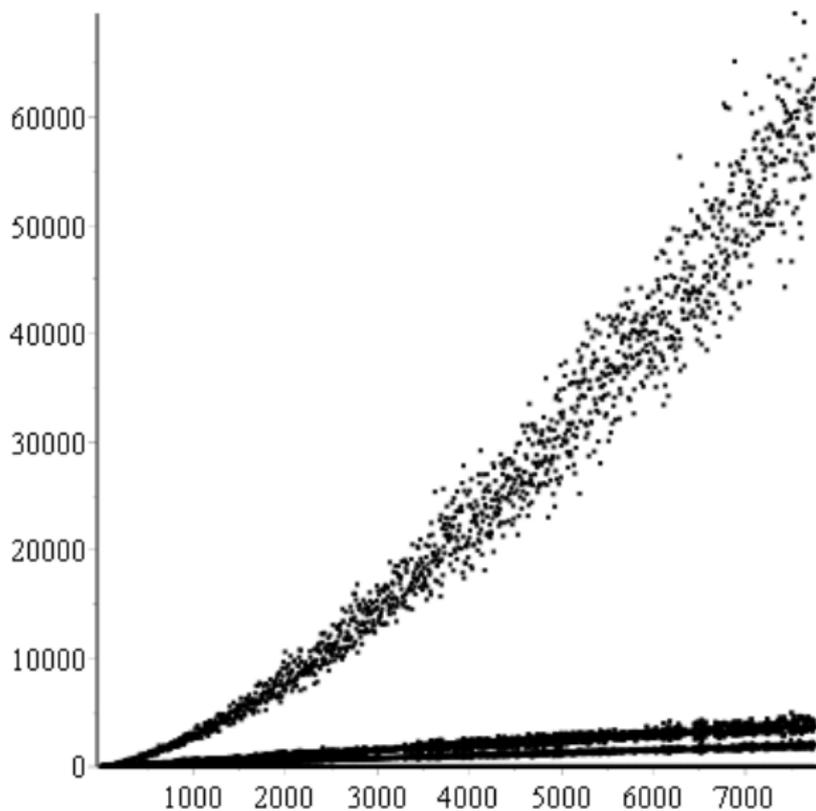
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Rest of terms are poorly understood



Another solution isolating these terms, A272610, Initial Condition
 $\langle 5, 9, 4, 6 \rangle$

$N \equiv 2 \pmod{5}$ is Even Weirder

- Recall that for $N + 35 \leq N + 5k + r \leq 2N + 4$:
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- If $N \equiv 2 \pmod{5}$, get another, much longer, similar piece
- Then, cases depend on $N \pmod{25}$
- Can continue depending on $N \pmod{\text{higher powers of } 5}$

Detailed Description of $N \equiv 2 \pmod{5}$

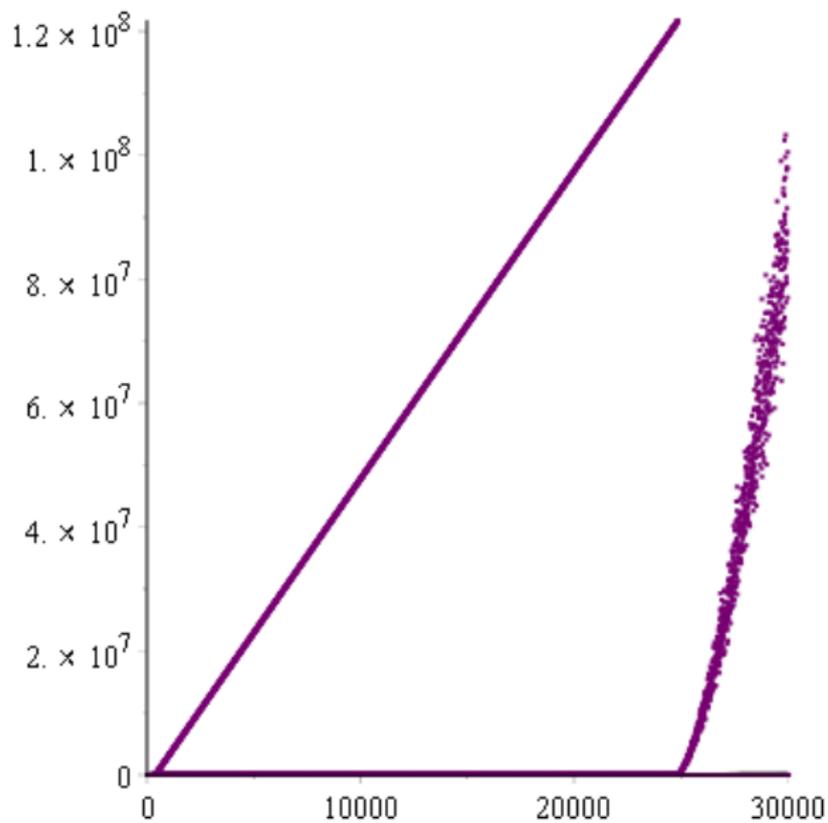
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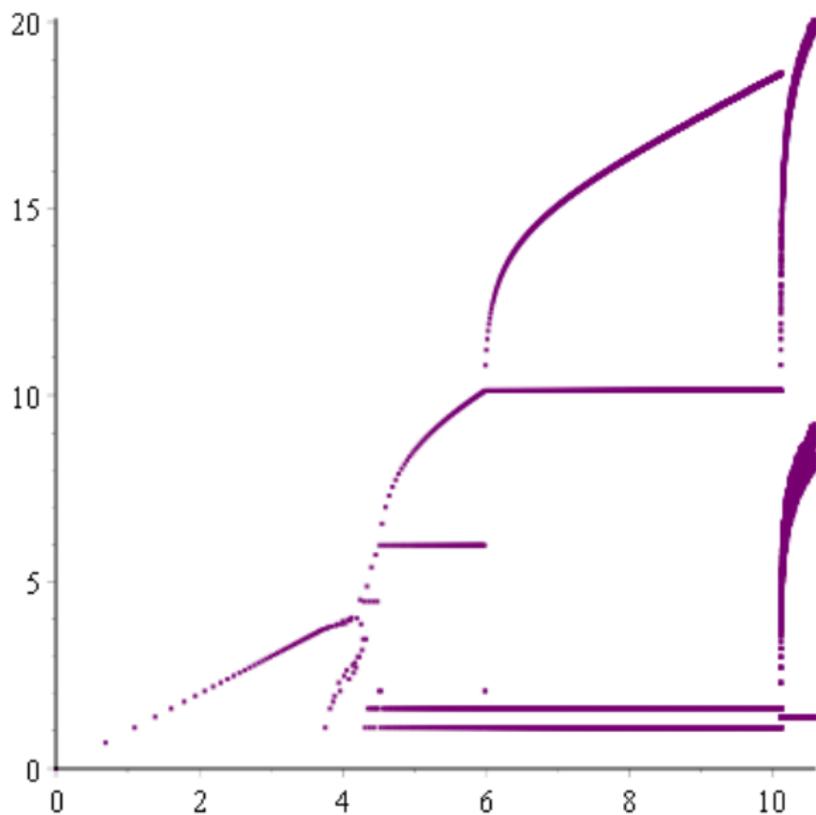
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- Start with $i = 1$. From $A_i + 7$ through A_{i+1} :
 - $Q_N(A_i + 5k) = 3$
 - $Q_N(A_i + 5k + 1) = 5$
 - $Q_N(A_i + 5k + 2) = A_{i+1}k + B_{i+1}$
 - $Q_N(A_i + 5k + 3) = 5$
 - $Q_N(A_i + 5k + 4) = A_{i+1}$



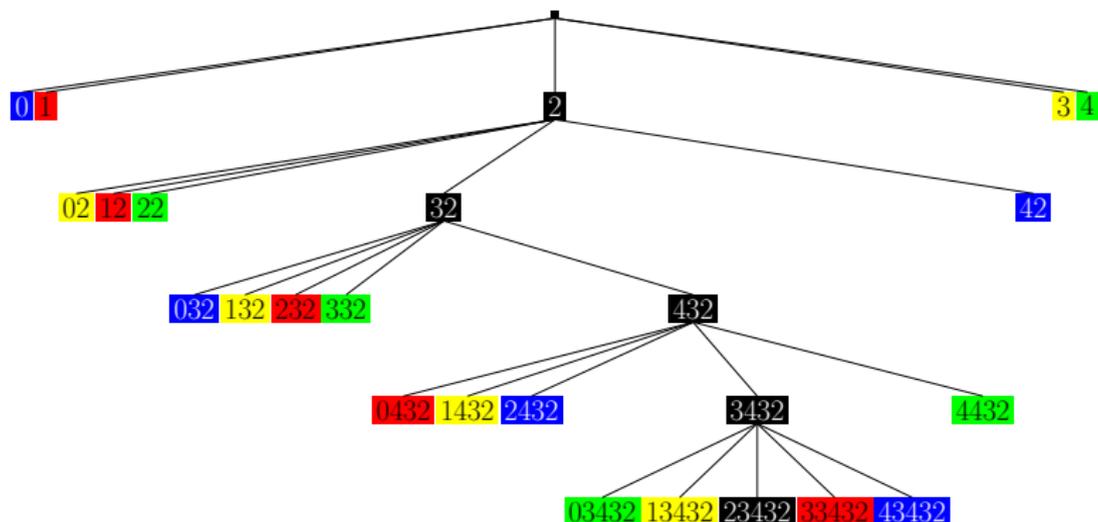
Q₄₂, A274055



Q_{42} , both axes log scale, A274055

Tree of Behaviors of Q_N

Write N in base 5, read digits from right to left



Death 160

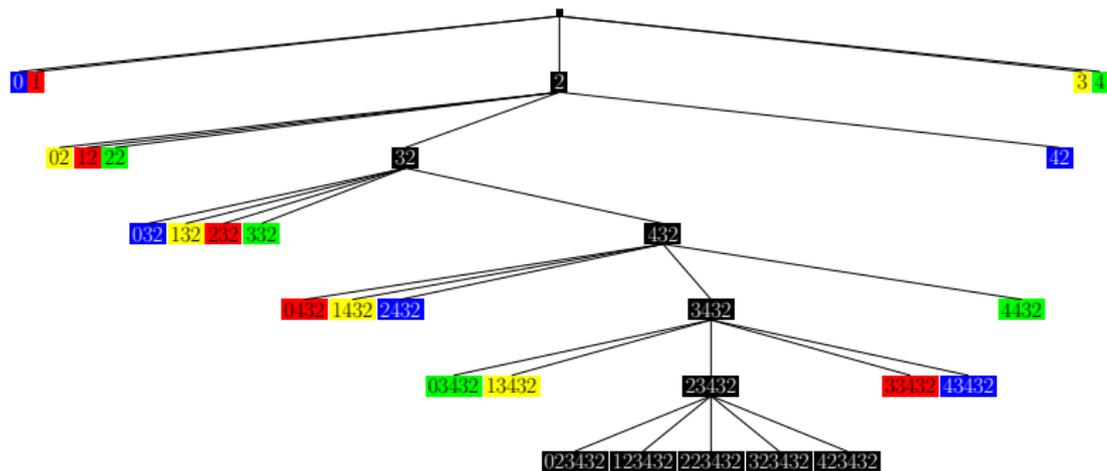
Go Deeper

Fours and Chaos

Death 4

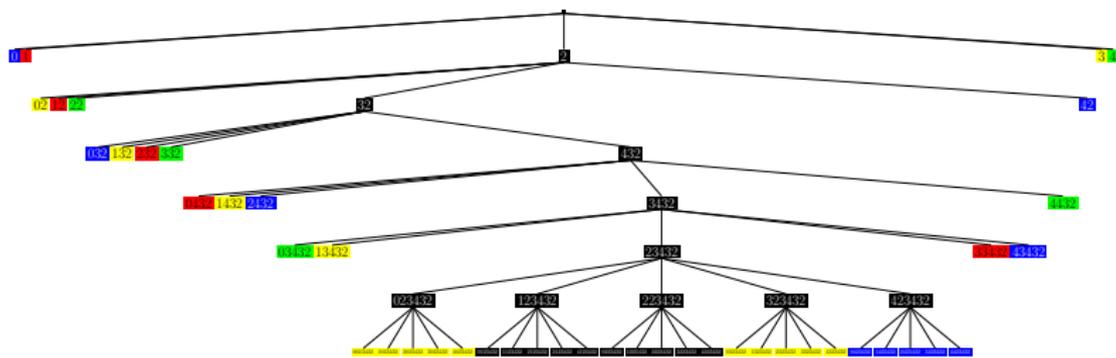
Death 14

Tree of Behaviors of Q_N



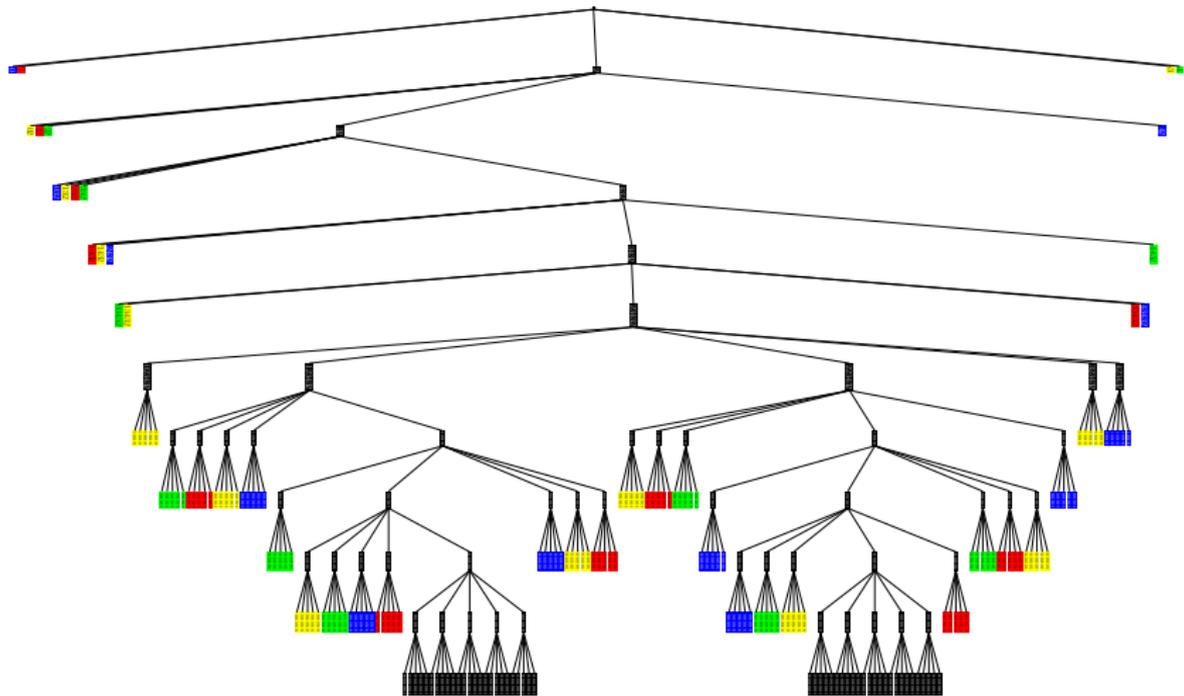
Death 160 Go Deeper Fours and Chaos Death 4 Death 14

Tree of Behaviors of Q_N



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Tree of Behaviors of Q_N



Three-Term Hofstadter-like Recurrence

$$B_N(n) = B_N(n - B_N(n - 1)) + B_N(n - B_N(n - 2)) + B_N(n - B_N(n - 3)),$$

initial condition $\langle 1, 2, 3, \dots, N \rangle$

Structure Theorem for B_N

- $N \geq 74$: B_N does not strongly die before $2N$ terms; has period-7 quasilinear pattern from $B_N(N + 67)$ through roughly $B_N(2N)$.
- $N \equiv 0 \pmod{7}$ and $N \geq 196$: Strong death after $2N + 27$ terms
- $N \equiv 1 \pmod{7}$ and $N \geq 2087$: Strong death after $2N + 254$ terms

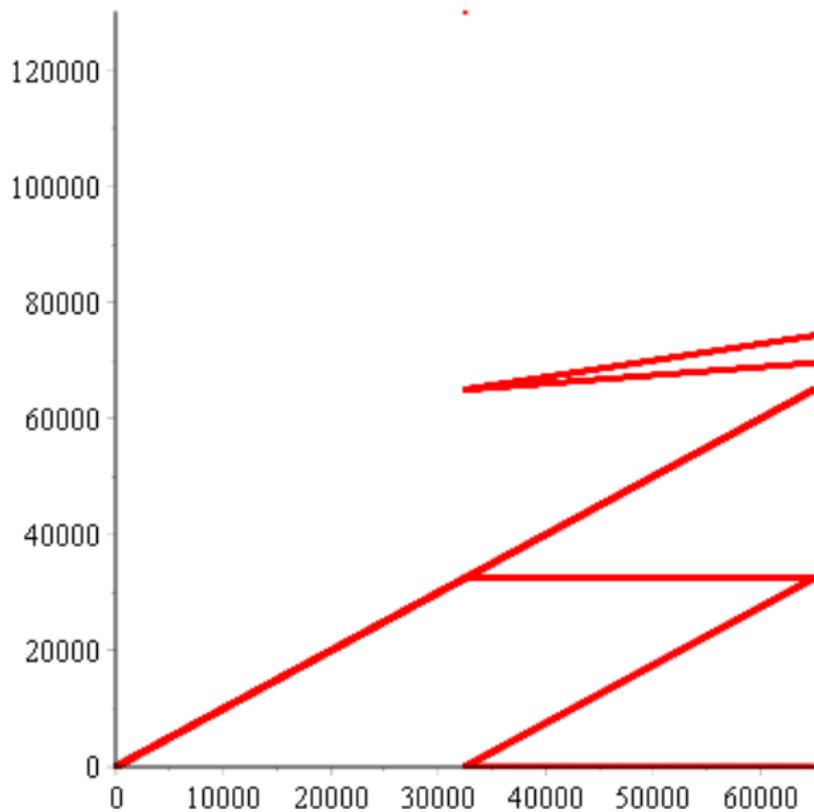
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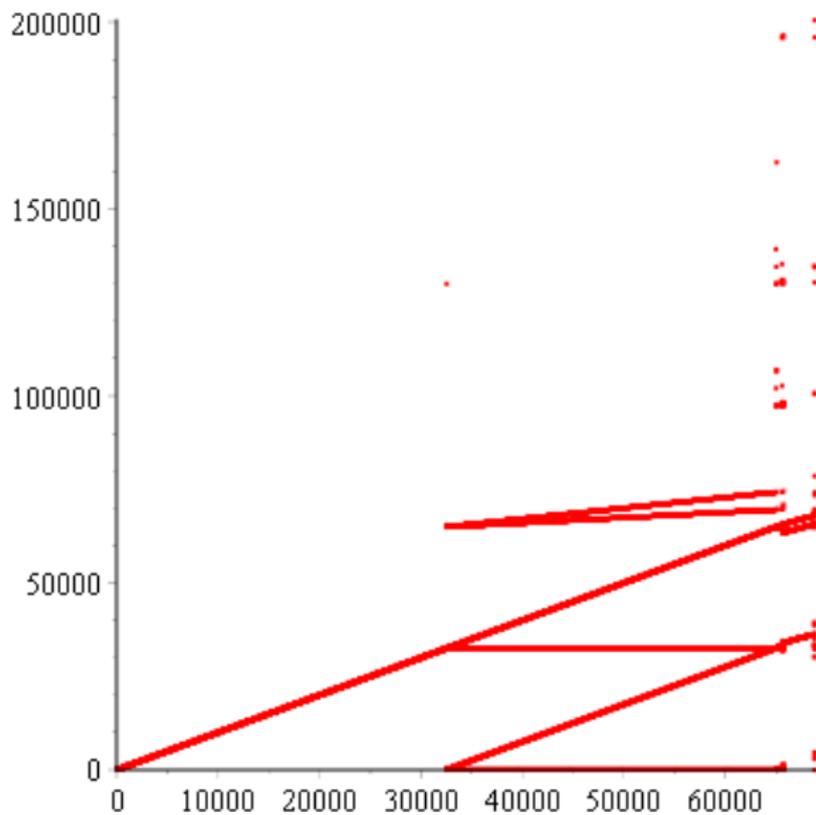
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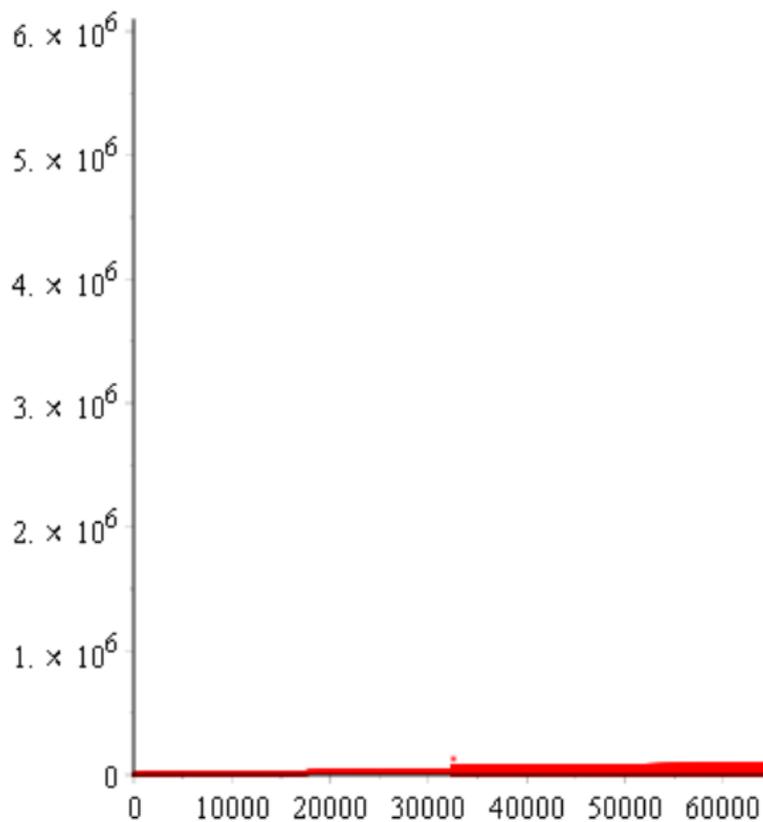
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- $N \equiv 2 \pmod{7}$ and $N \geq 3201$: Strong death after $2N + 524$ terms
- $N \equiv 3 \pmod{7}$ and $N \geq 4315$: Strong death after $2N + 560$ terms
- $N \equiv 4 \pmod{7}$ and $N \geq 200$: Strong death after $2N + 20$ terms



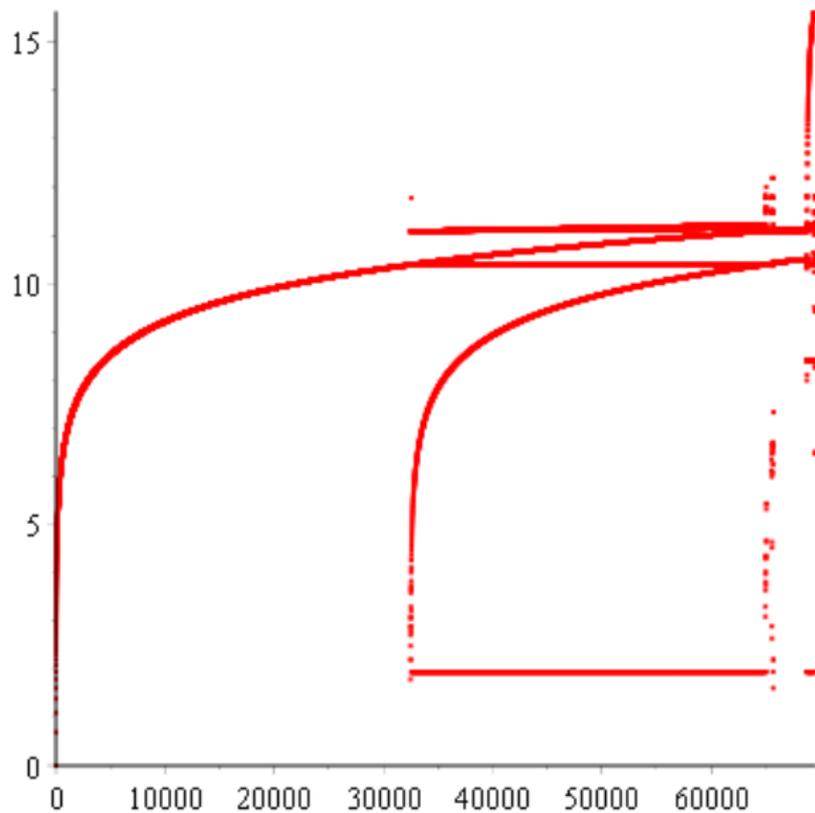
First 64964 terms of B_{32478} , A_{274058}



First 68814 terms of B_{32478} , A_{274058}



All 69503 terms of B_{32478}, A_{274058}



All 69503 terms of B_{32478} , log plot, A274058

Sporadic N Values?

Facts

- Previous theorem classifies all but 6079 values of N

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 B_N weakly dies, but does not strongly die.

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- $N \in \{5, 6\}$: B_N does not weakly die.
- $N \in \{7, 8, 9\}$: B_N not known to weakly die.
- $N \geq 14$: B_N weakly dies after $N + 24$ terms.
- $N \in \{81, 182, 193, 429, 822, 1892, 2789, 3442, 7292, 23511, 25163\}$: B_N weakly dies, but does not strongly die.
- $N \in \{4, 10, 11, 12, 13, 14, 15, 18\}$: B_N weakly dies, but not known to strongly die.
- All other N : B_N strongly dies.

Sporadic N Values?

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- All other N : B_N strongly dies.
- Fun fact: B_{20830} strongly dies, but it has $84975 \cdot 2^{560362} + 31$ terms.

More on Sporadic N Values

Facts

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More on Sporadic N Values

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- $N \in \{81, 182, 429, 822, 1892, 2789, 7292, 23511, 25163\}$:
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 - Built out of infinitely many period-5 sub-patterns

More on Sporadic N Values

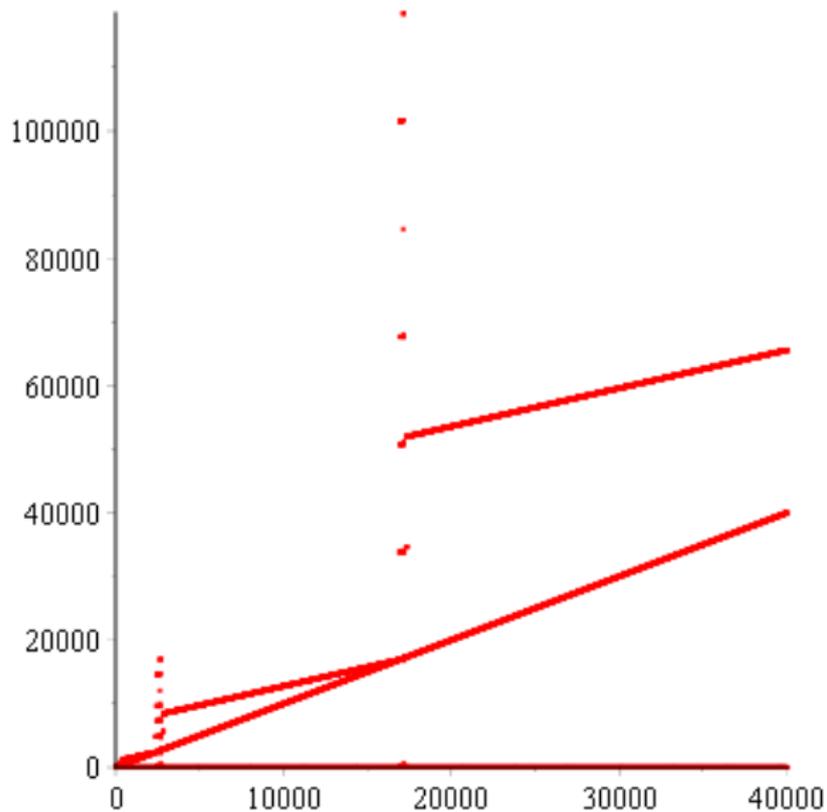
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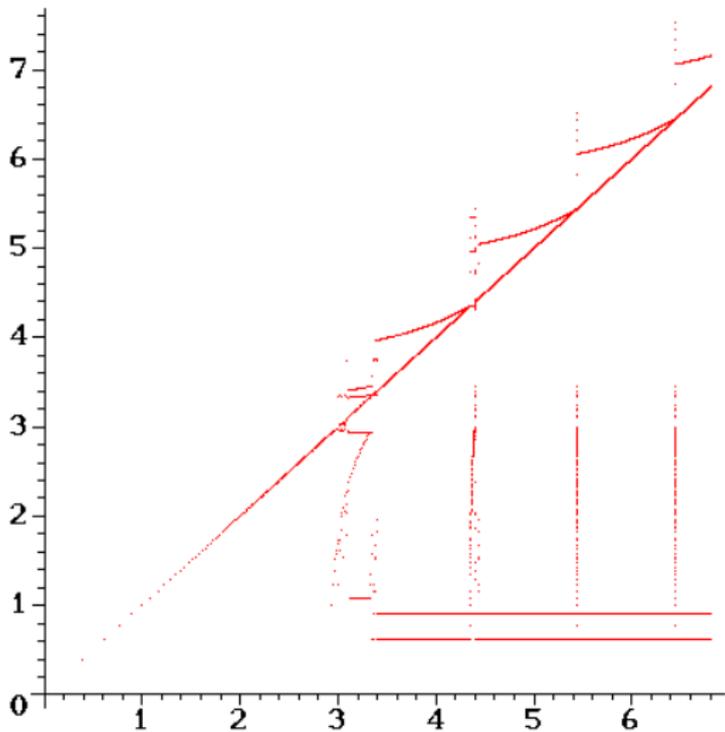
More on Sporadic N Values

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- $N \in \{81, 182, 429, 822, 1892, 2789, 7292, 23511, 25163\}$:
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- $N \in \{193, 3442\}$:
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 - Each one six times longer than previous
 - So, doesn't strongly die for an "interesting" reason



First 40000 terms of B_{193} (A283884)



First 200000 terms of B_{193} , both axes log (A283884)

Four-Plus-Term Hofstadter-like Recurrence

$$G_{d,N}(n) = \sum_{i=1}^d G_{d,N}(n - G_{d,N}(n - i))$$

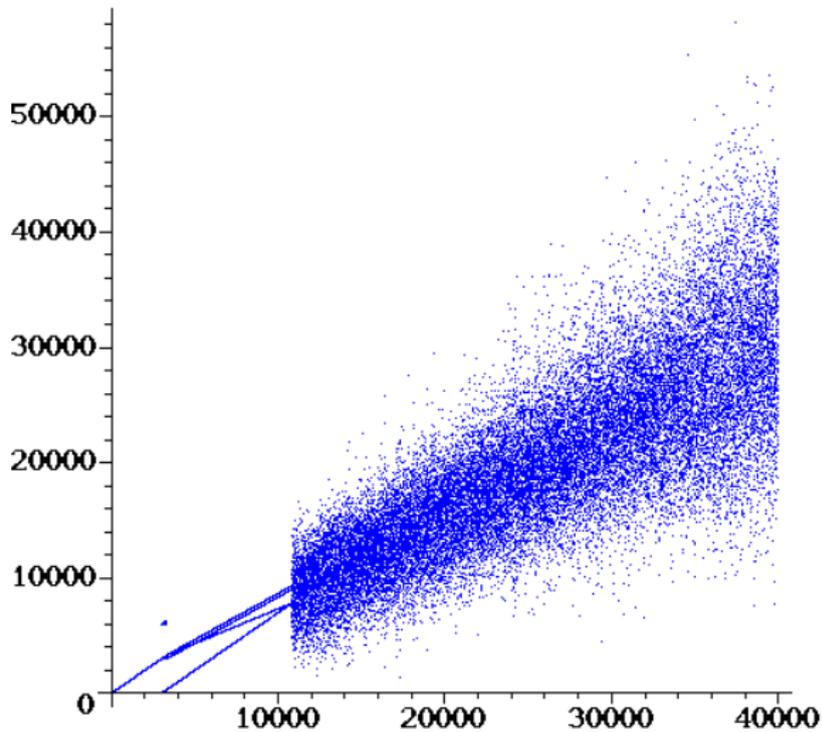
Initial condition $\langle 1, 2, 3, \dots, N \rangle$

Four-Plus-Term Hofstadter-like Recurrence

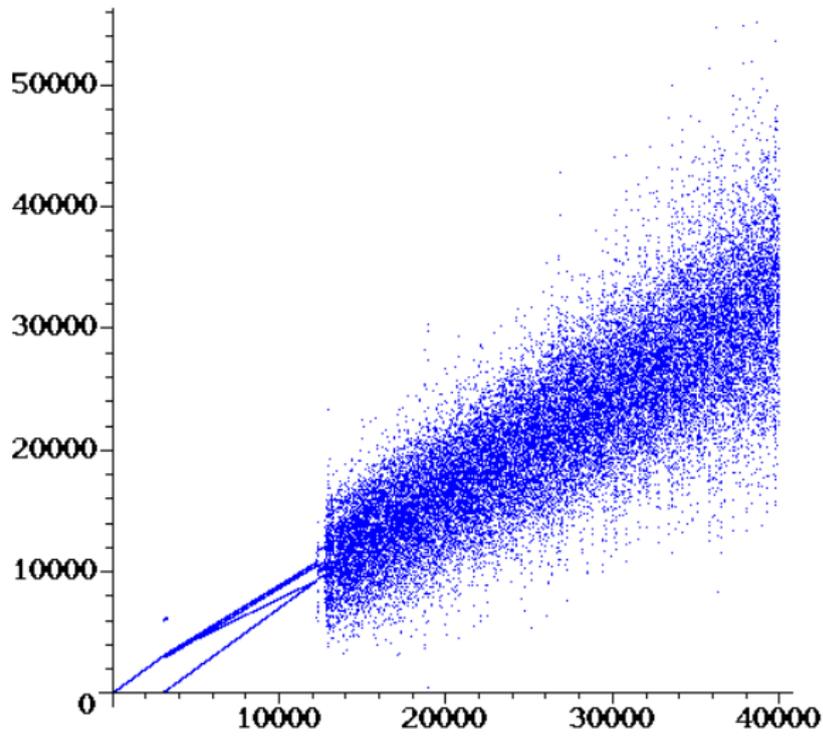
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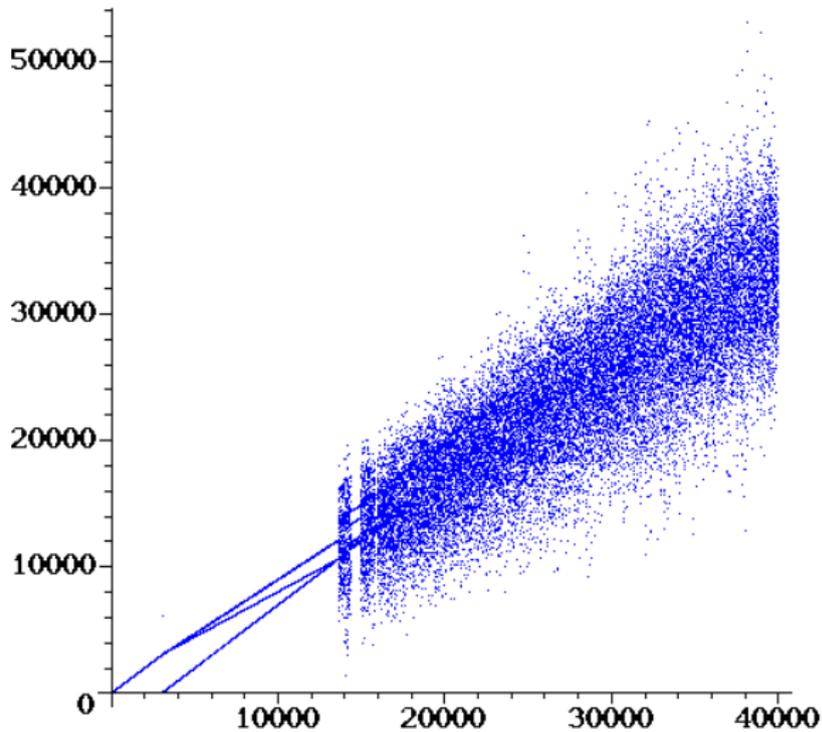
Really weird behavior; see for yourself!



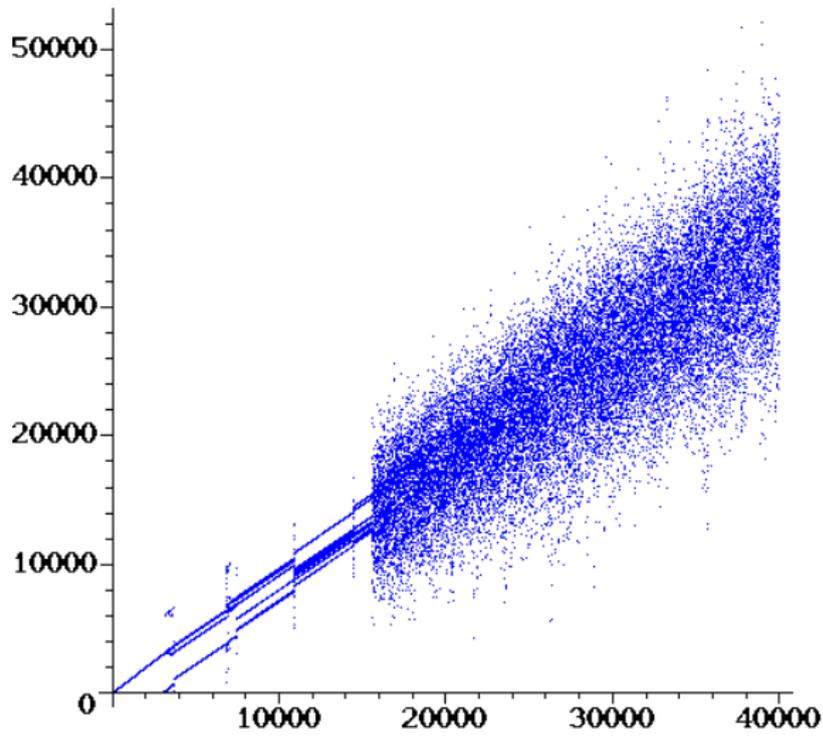
First 40000 terms of $G_{4,3000}$



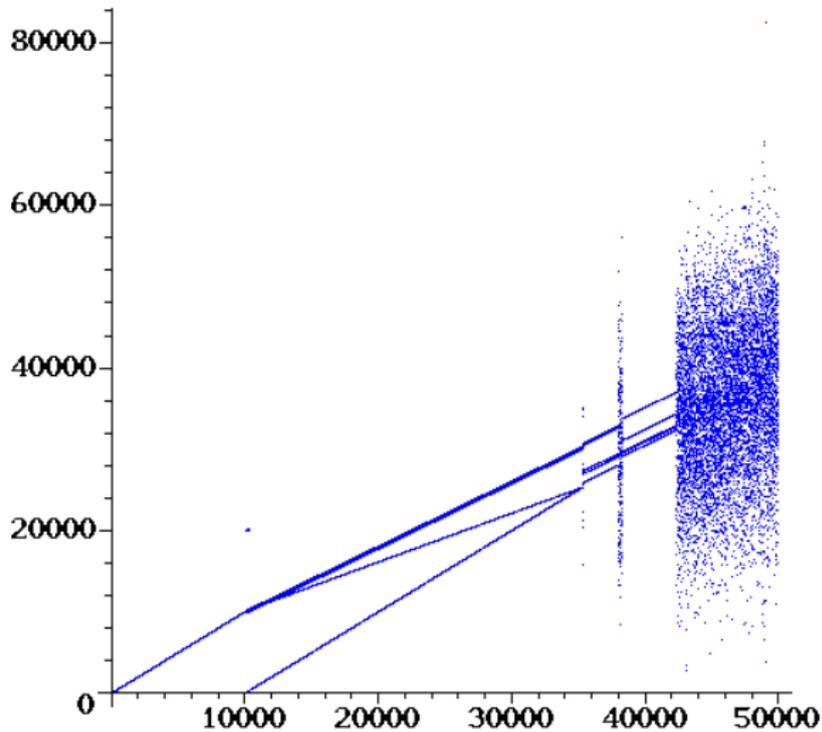
First 40000 terms of $G_{5,3000}$



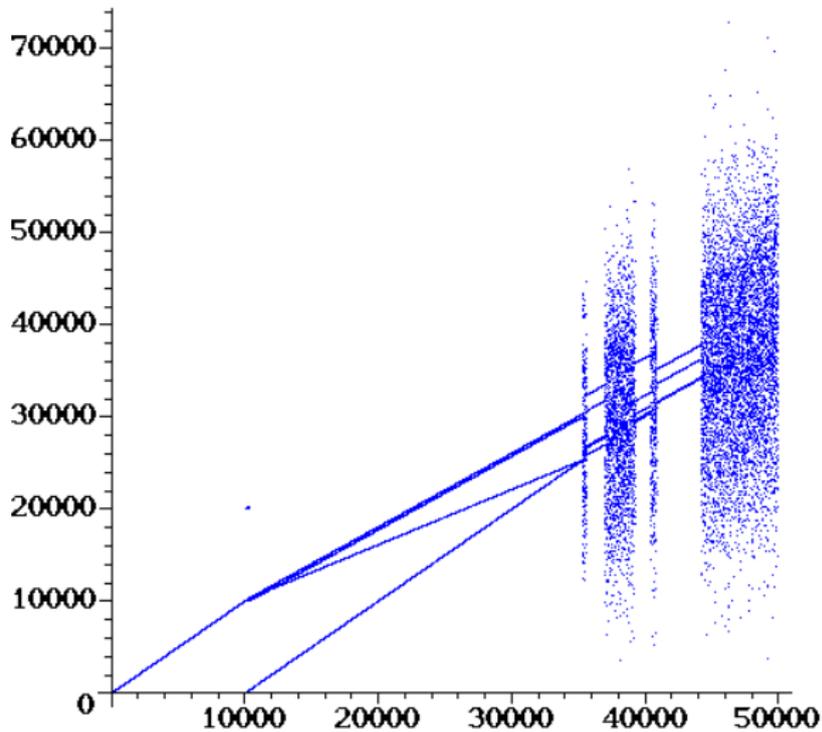
First 40000 terms of $G_{6,3000}$



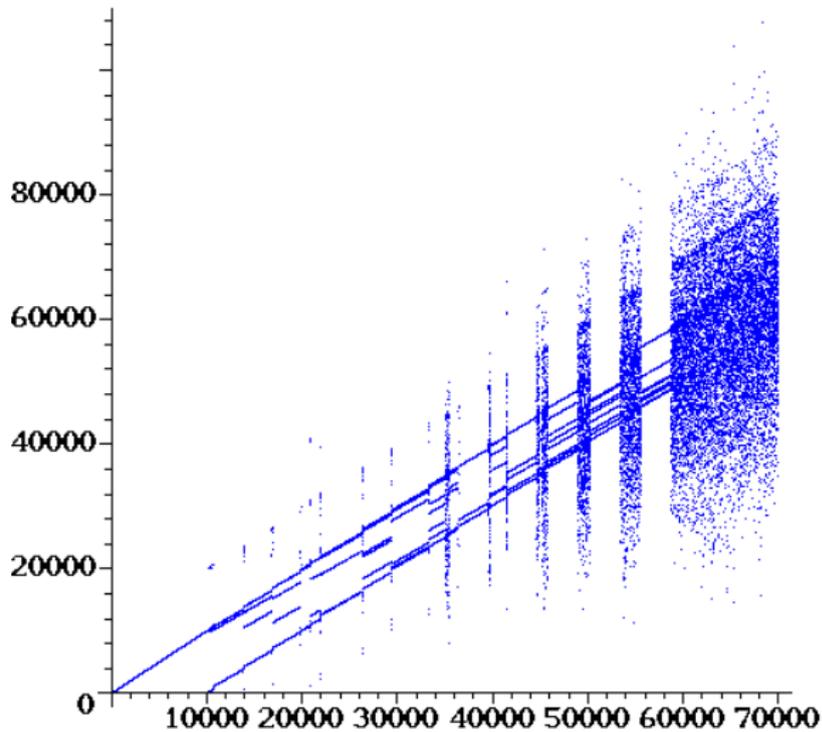
First 40000 terms of $G_{7,3000}$



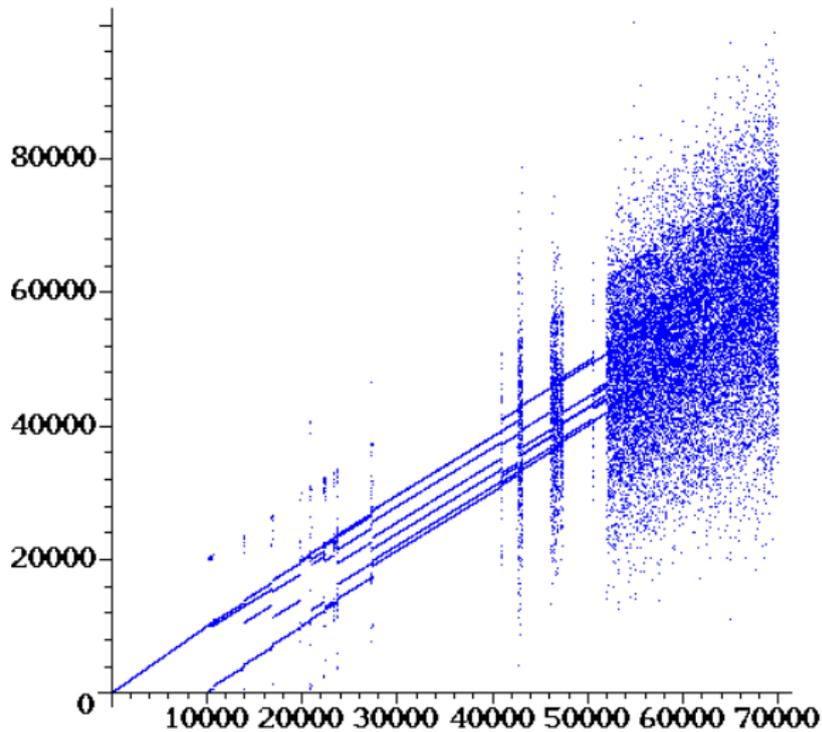
First 50000 terms of $G_{4,10000}$ (A283889)



First 50000 terms of $G_{4,10001}$ (A283890)



First 70000 terms of $G_{7,10000}$ (A283891)



First 70000 terms of $G_{7,10001}$ (A283892)

- 1 Nested Recurrences
 - Slow Solutions
 - Linear-Recurrent Solutions
- 2 Discovering More Golomb/Ruskey-Like Solutions
- 3 Special Initial Conditions
 - 1 through N
 - Other Initial Conditions

Other Interesting Initial Conditions

We Consider Q -Recurrence With:

- $\langle N, 2 \rangle$

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Pretty much any other parametrized family of initial conditions that you can think of is worth exploring!

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Pretty much any other parametrized family of initial conditions that you can think of is worth exploring!

Can also do all these same explorations with other recurrences

$\langle N, 2 \rangle$ and $\langle 2, N \rangle$

Facts

- Most sequences quasilinear and easy to describe

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$\langle N, 2 \rangle$ and $\langle 2, N \rangle$

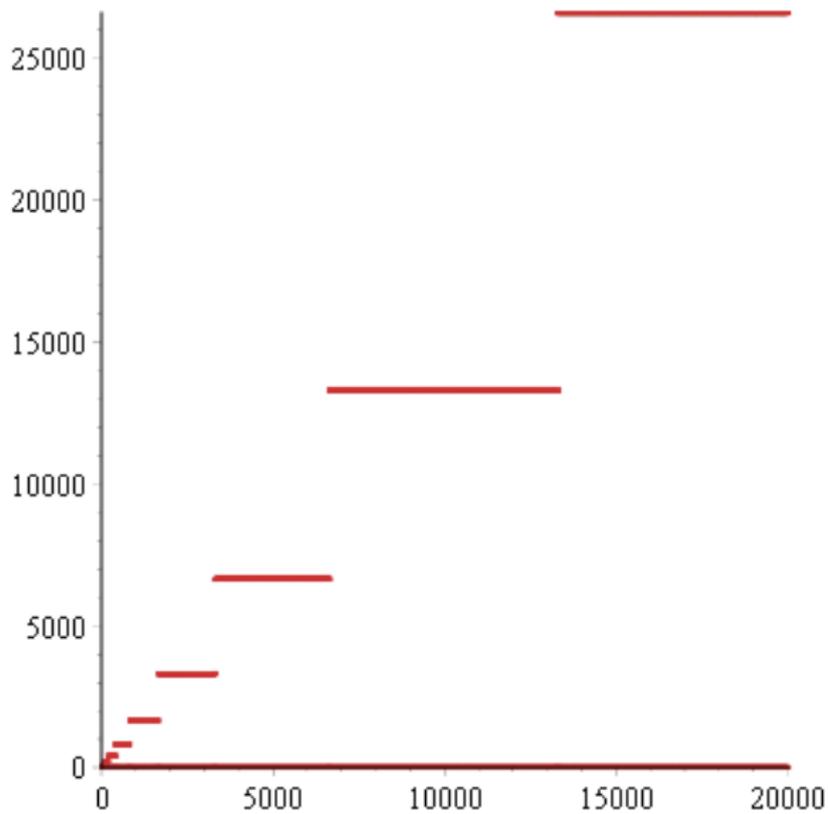
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- $\langle N, 2 \rangle$: A few sporadic interesting cases for small N

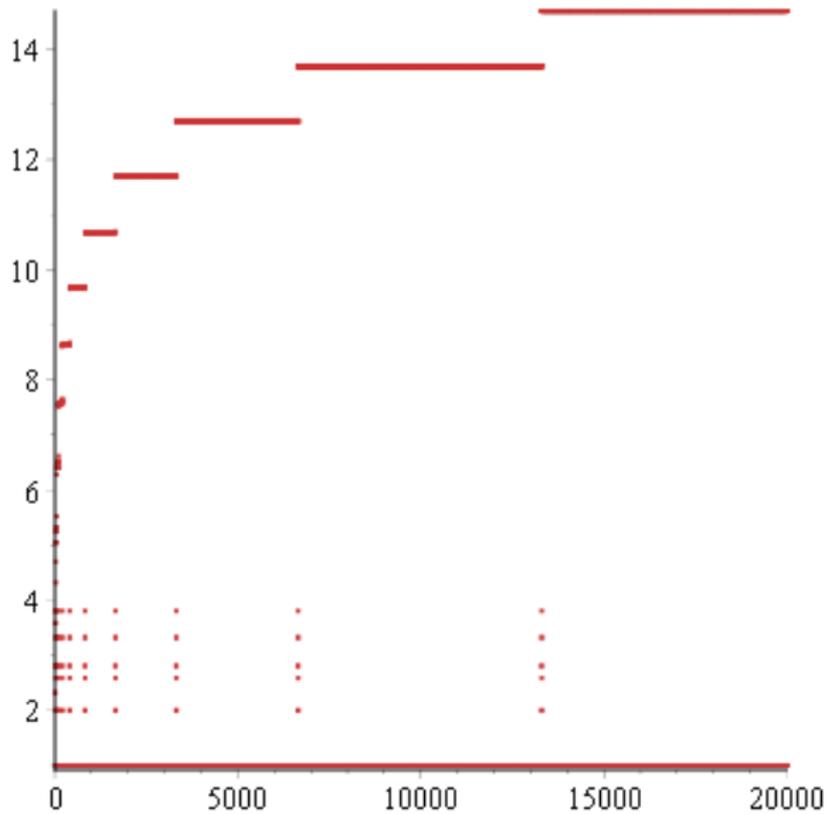
$\langle N, 2 \rangle$ and $\langle 2, N \rangle$

Facts

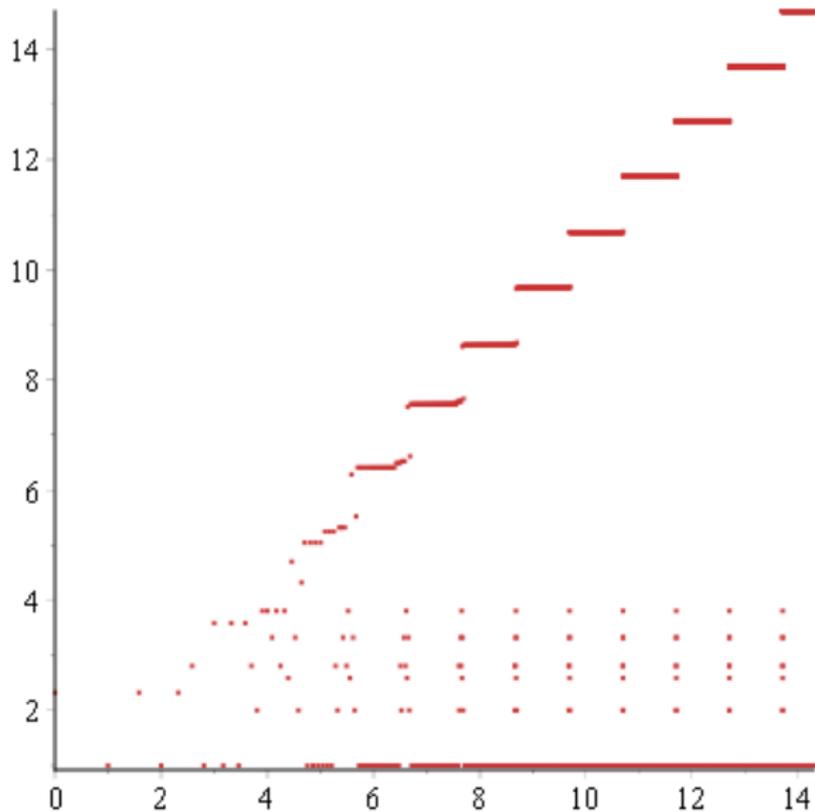
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- $\langle N, 2 \rangle$: A few sporadic interesting cases for small N
 - Most notably $N = 5$, $N = 17$, $N = 41$



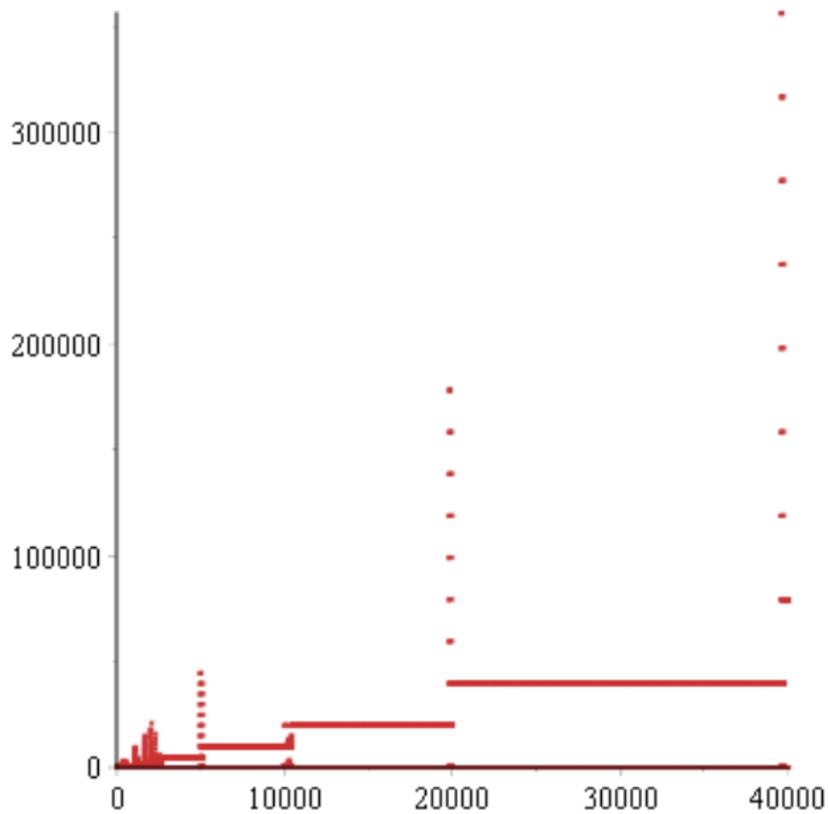
Initial condition $\langle 5, 2 \rangle$, A278066



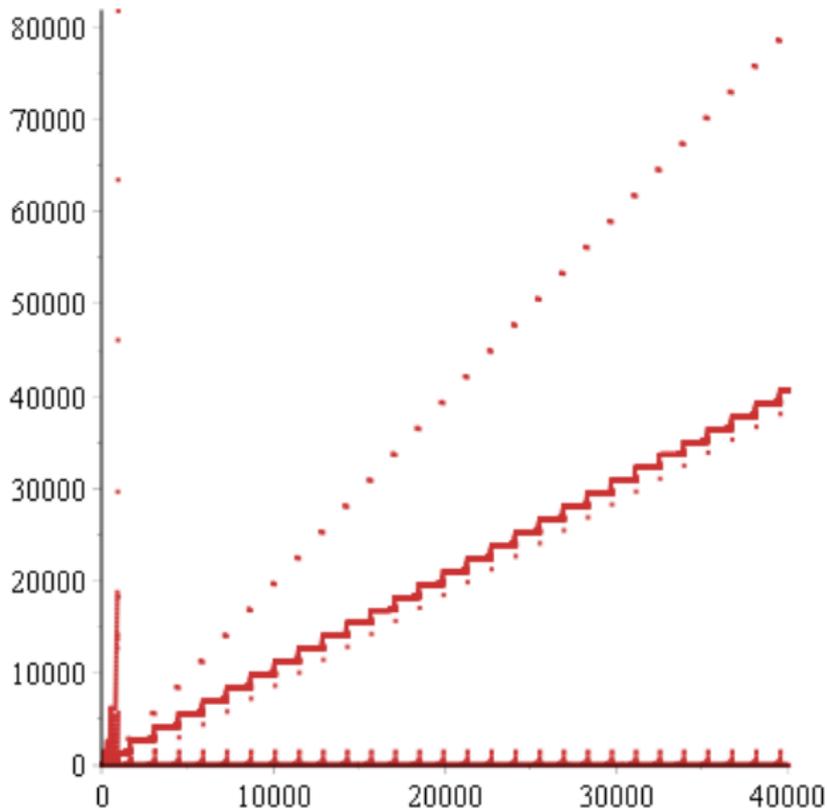
Initial condition $\langle 5, 2 \rangle$, log plot, A278066



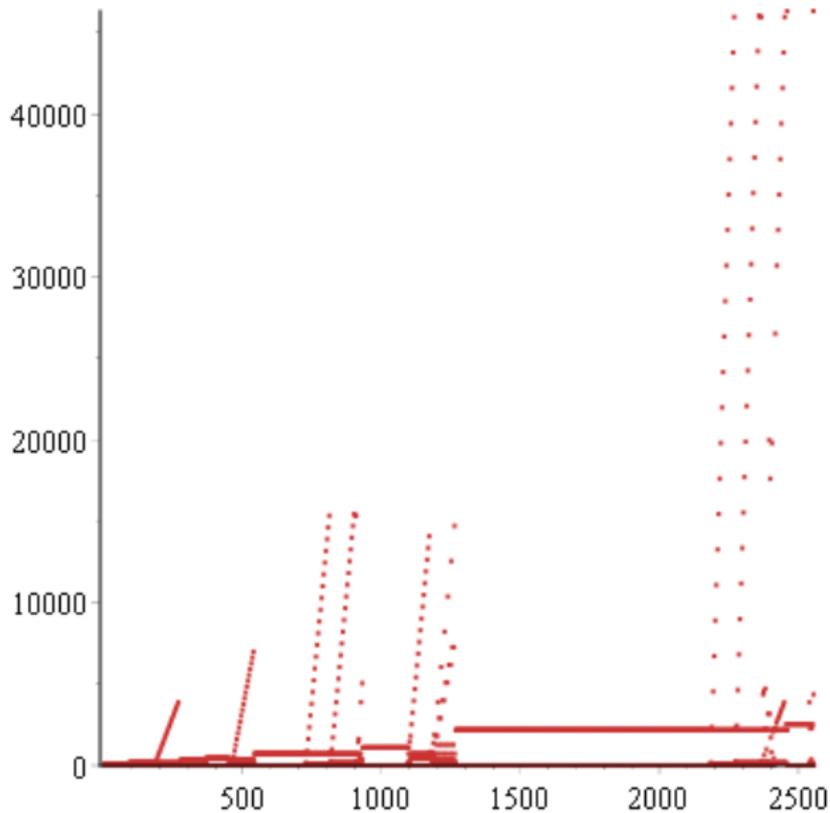
Initial condition $\langle 5, 2 \rangle$, log-log plot, A278066



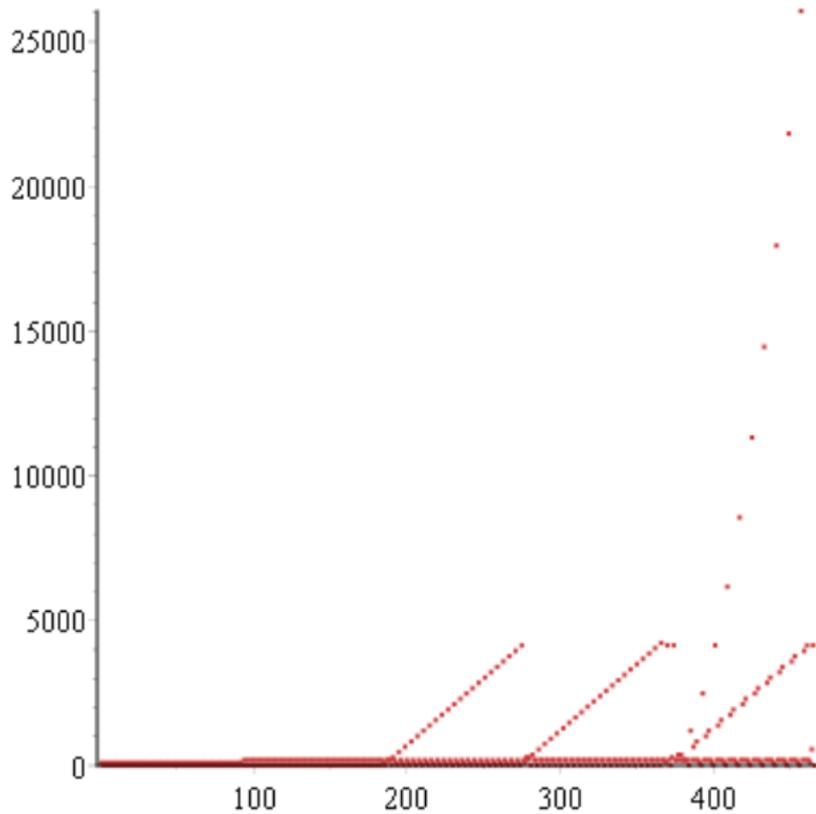
Initial condition $\langle 41, 2 \rangle$



Initial condition $\langle 57, 2 \rangle$, A278068



Initial condition $\langle 89, 2 \rangle$, A283896



Initial condition $\langle 91, 2 \rangle$, A283897

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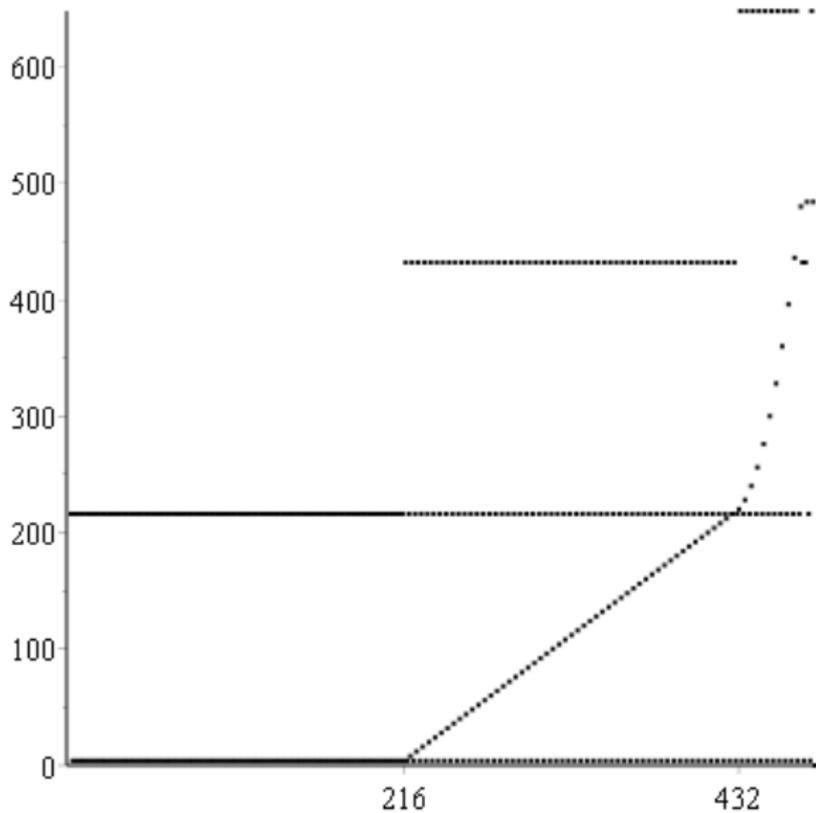
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- $N \geq 422$, $N \equiv 6 \pmod{8}$: Strong death after $14N + 34$ terms

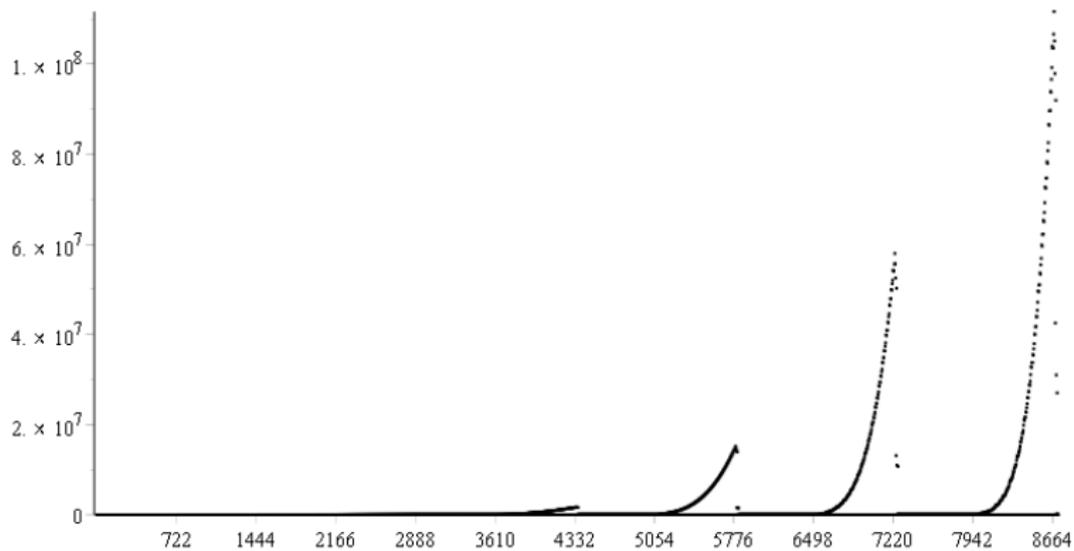
$\langle N, 4, N, 4 \rangle$

Facts

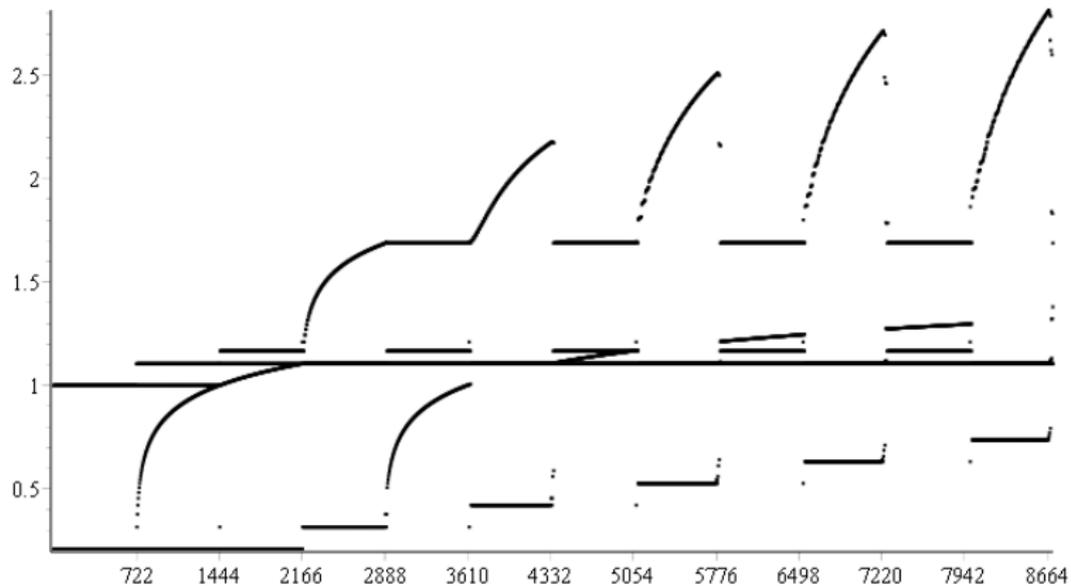
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- $N = 2A^2 + 2A$: Seems to strongly die eventually, but complicated



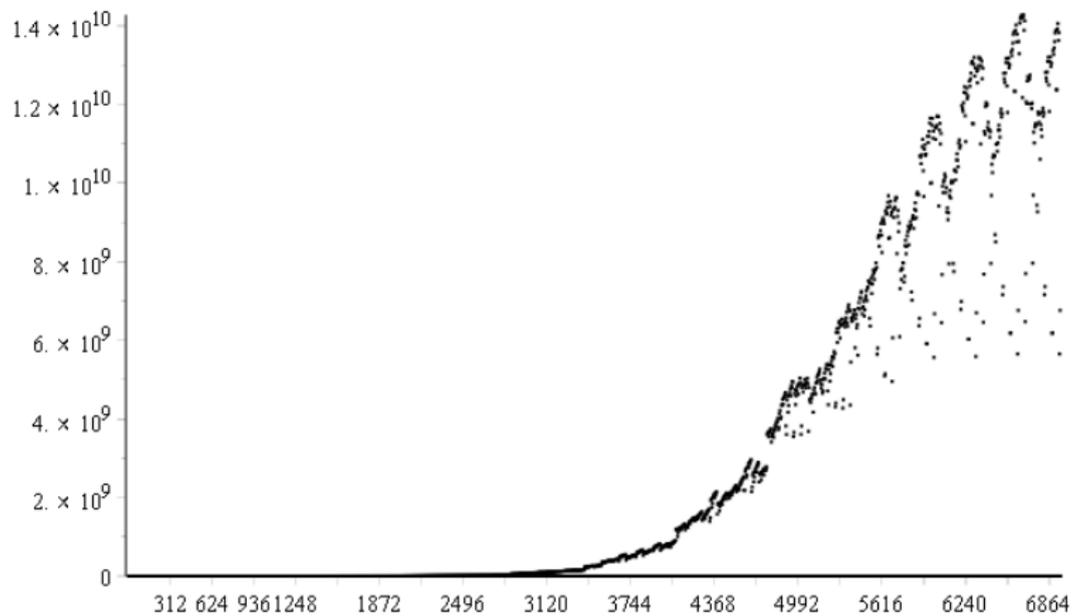
$\langle 216, 4, 216, 4 \rangle$, all 481 terms (similar to A283899)



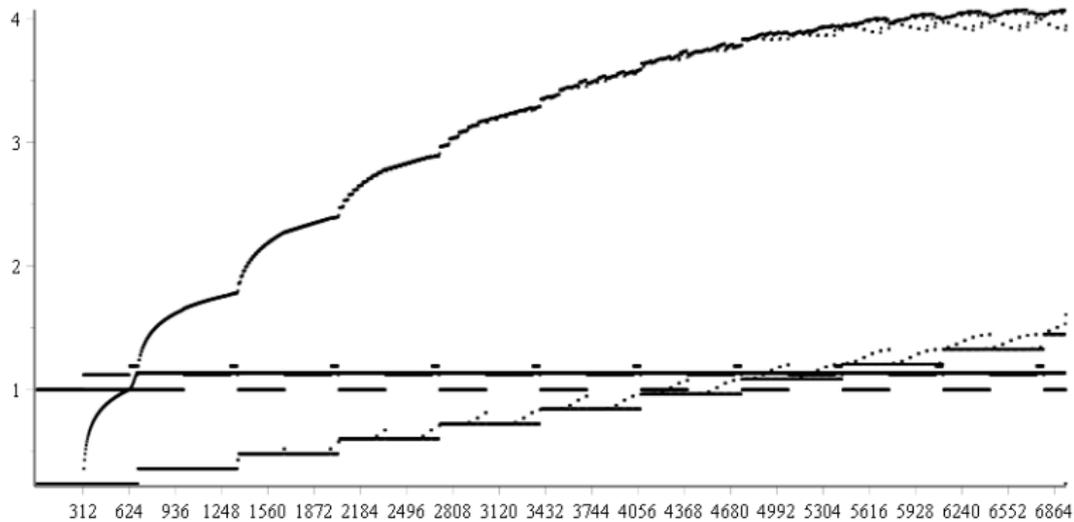
$\langle 722, 4, 722, 4 \rangle$, all 8714 terms (similar to A283900)



$\langle 722, 4, 722, 4 \rangle$, all 8714 terms, log plot (similar to A283900)



$\langle 312, 4, 312, 4 \rangle$, all 6944 terms (A283898)



312, 4, 312, 4, all 6944 terms, log plot (A283898)

$\langle 4, N, 4, N \rangle$

Facts

- $N \geq 26, N \equiv 1 \pmod{4}$: Strong death after $2N + 28$ terms

$\langle 4, N, 4, N \rangle$

Facts

- $N \geq 26, N \equiv 1 \pmod{4}$: Strong death after $2N + 28$ terms
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- $N \geq 33$, $N \equiv 3 \pmod{4}$: Strong death after $3N + 36$ terms
- $N \geq 19$, $N \equiv 0 \pmod{4}$: Strong death after $4 \left\lfloor \frac{N+1+\sqrt{2N-13}}{2} \right\rfloor + 6$ terms, provided $N \neq 2A^2 + 2A + 4$

$\langle 4, N, 4, N \rangle$

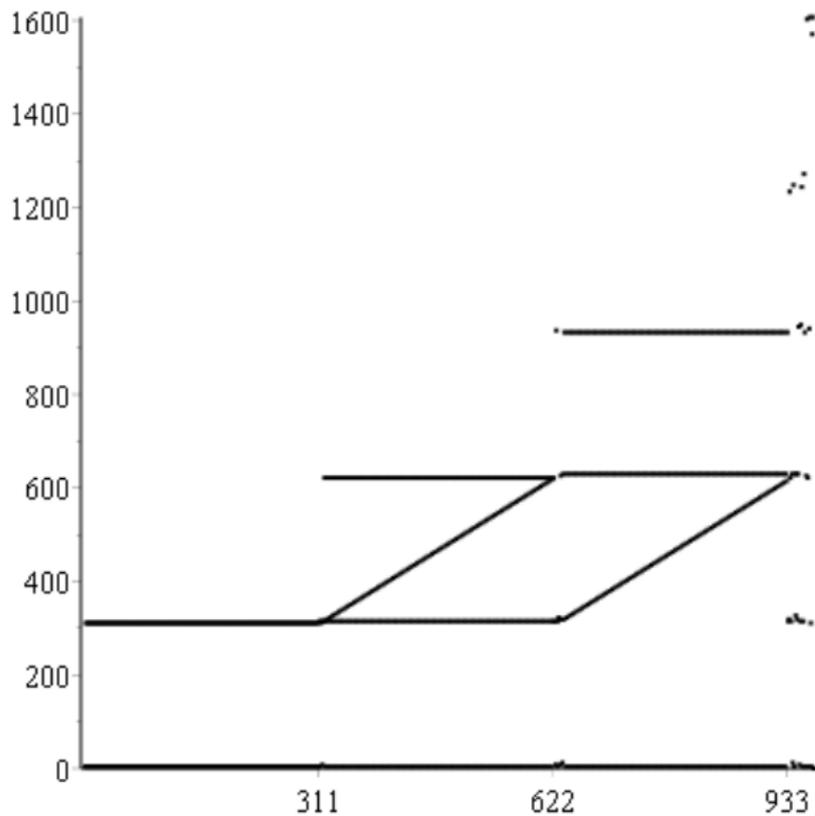
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- $N = 2A^2 + 2A + 4$: Similar to $2A^2 + 2A$ case of $\langle N, 4, N, 4 \rangle$

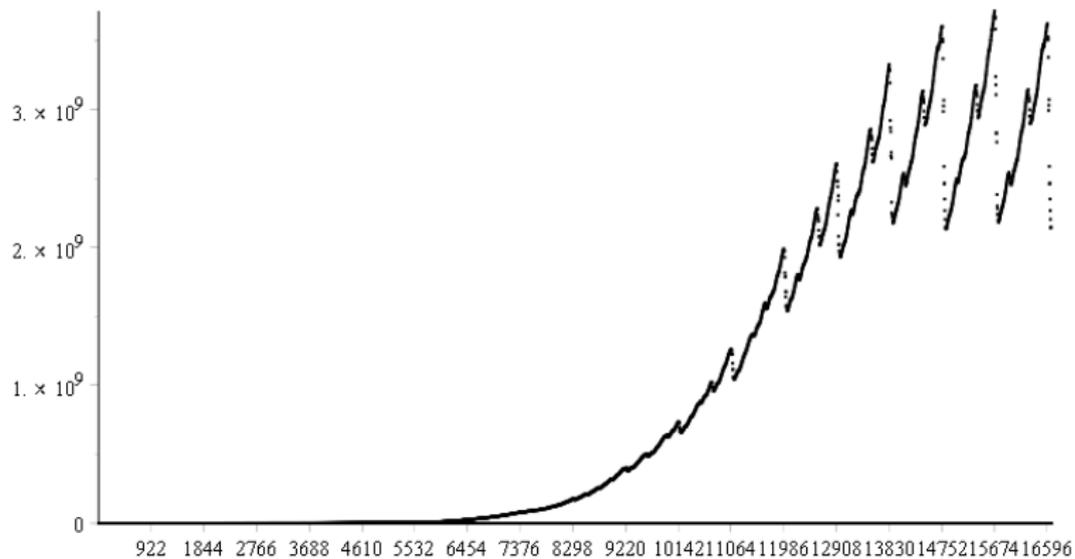
$\langle 4, N, 4, N \rangle$

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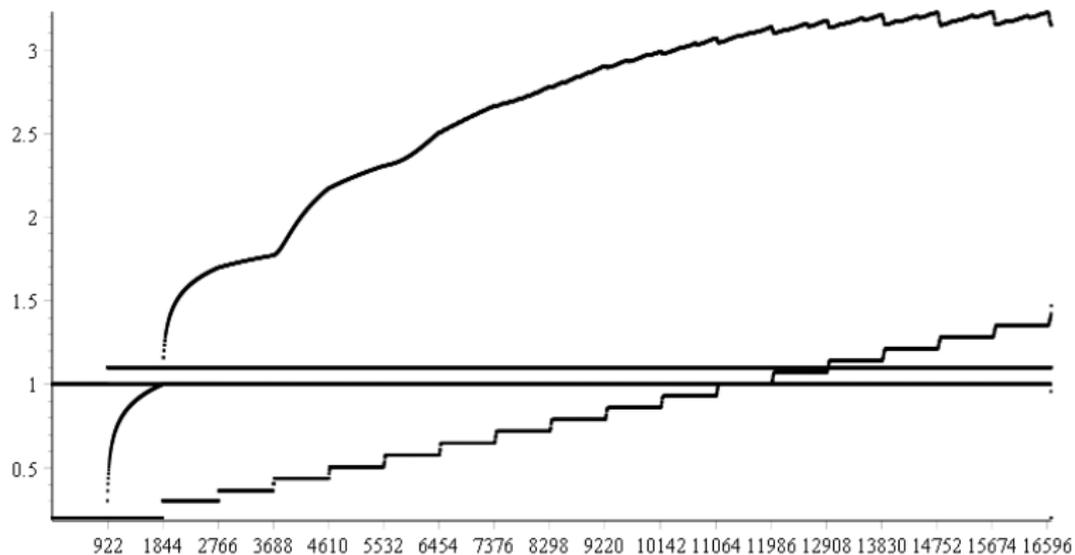
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- $N = 2A^2 + 2A + 4$: Similar to $2A^2 + 2A$ case of $\langle N, 4, N, 4 \rangle$
- $N \equiv 2 \pmod{4}$: Seems to strongly die eventually, but complicated



$\langle 4, 311, 4, 311 \rangle$, all 969 terms (A283901)



$\langle 4, 922, 4, 922 \rangle$, all 16667 terms (similar to A283902)



$\langle 4, 922, 4, 922 \rangle$, all 16667 terms, log plot (similar to A283902)

Summary

We've seen a huge diversity of solutions to nested recurrences

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My mantra when working with nested recurrences: "If you think it might be possible, it probably is possible."

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Thank you!

yep