# TANGENT AND SECANT q-CALCULUS: AND (t,q)-CALCULUS

Dominique Foata (Strasbourg)

Z = 60 Doron's Celebration May 27-28, 2010, Rutgers University Based on the paper

"The (t,q)-analogs of secant and tangent numbers"

jointly written with Guo-Niu Han

(t,q)-analog: the order matters!

For q, t-analogs and (q, t)-analogs see

Haiman-Woo (2007)

Reiner-Stanton (2009), respectively.

One of the Gian-Carlo Rota legacies

One of the Gian-Carlo Rota legacies

Standard *q*-notations

One of the Gian-Carlo Rota legacies

Standard *q*-notations

The trick of the graded form

One of the Gian-Carlo Rota legacies

Standard *q*-notations

The trick of the graded form

(t,q)-analogs of secant and tangent

One of the Gian-Carlo Rota legacies

Standard *q*-notations

The trick of the graded form

(t,q)-analogs of secant and tangent

The Euler-Roselle positivity problem

One of the Gian-Carlo Rota legacies

Standard *q*-notations

The trick of the graded form

(t,q)-analogs of secant and tangent

Every mathematician has only a few tricks in his pocket.

Every mathematician has only a few tricks in his pocket.

said the late Gian-Carlo Rota

("Ten Lessons I wish I had been Taught")

Every mathematician has only a few tricks in his pocket.

said the late Gian-Carlo Rota

("Ten Lessons I wish I had been Taught")

perhaps very few!

Every mathematician has only a few tricks in his pocket.

said the late Gian-Carlo Rota

("Ten Lessons I wish I had been Taught")

perhaps very few!

A single one in this lecture.

# STANDARD q-NOTATIONS

The q-ascending factorial:  $(\omega;q)_0:=1$  and for  $k\geq 1$ 

$$(\omega;q)_k := (1-\omega)(1-\omega q)\cdots(1-\omega q^{k-1});$$

# STANDARD q-NOTATIONS

The q-ascending factorial:  $(\omega;q)_0:=1$  and for  $k\geq 1$ 

$$(\omega;q)_k := (1-\omega)(1-\omega q)\cdots(1-\omega q^{k-1});$$

the q-binomial coefficient

$$\begin{bmatrix} n \\ k \end{bmatrix}_{q} := \frac{(q;q)_{n}}{(q;q)_{k} (q;q)_{n-k}} \quad (0 \le k \le n);$$

# STANDARD q-NOTATIONS

The q-ascending factorial:  $(\omega;q)_0 := 1$  and for  $k \ge 1$ 

$$(\omega;q)_k := (1-\omega)(1-\omega q)\cdots(1-\omega q^{k-1});$$

the q-binomial coefficient

$$\begin{bmatrix} n \\ k \end{bmatrix}_{q} := \frac{(q;q)_{n}}{(q;q)_{k} (q;q)_{n-k}} \quad (0 \le k \le n);$$

the q-analogs of the integers and factorials

$$[n]_q := \frac{1 - q^n}{1 - q} = 1 + q + q^2 + \dots + q^{n-1};$$
  

$$[n]!_q := \frac{(q;q)_n}{(1 - q)^n} = [n]_q [n - 1]_q \dots [1]_q.$$

### Consider:

$$= \sum_{n=0}^{\infty} A_n(1,1) u^n / n!$$

G(1,u) the exp. g.f. for the sequence  $(A_n(1,1))$ ;

#### Consider:

$$= \sum_{n=0}^{\infty} A_n(1,1) \frac{u^n}{n!}$$

$$= \sum_{n=0}^{\infty} A_n(1,q) \frac{u^n}{(q;q)_n}$$

G(1,u) the exp. g.f. for the sequence  $(A_n(1,1))$ ;

G(q; u) the q-factorial g.f. for the sequence  $(A_n(1,q))$ ;

The horizontal arrow makes sense

$$= \sum_{n=0}^{\infty} A_n(1,1) \frac{u^n}{n!} \qquad \qquad = \sum_{n=0}^{\infty} A_n(1,q) \frac{u^n}{(q;q)_n}$$

if

(1) 
$$\lim_{q \to 1} G(q; u(1-q)) = G(u).$$

Now, let  $(G_r(q;u))_{(r\geq 0)}$  be a sequence of q-series such that

(2) 
$$\lim_{r} G_r(q; u) = G(q; u).$$

Form the graded form 
$$\sum_{r\geq 0} t^r G_r(q;u)$$
.

Now, let  $(G_r(q;u))_{(r\geq 0)}$  be a sequence of q-series such that

(2) 
$$\lim_{r} G_r(q; u) = G(q; u).$$

Form the graded form  $\sum_{r\geq 0} t^r G_r(q;u)$ .

Then

(3) 
$$(1-t)\sum_{r\geq 0} t^r G_r(q;u) \Big|_{t=1} = G(q;u).$$

The relation

(3) 
$$(1-t) \sum_{r>0} t^r G_r(q; u) \Big|_{t=1} = G(q; u).$$

gives a sense to the vertical arrow

$$\sum_{r} t^{r} G_{r}(q; u)$$

$$= \sum_{n} A_{n}(t, q) \frac{u^{n}}{(t; q)_{n+1}}$$

$$= \sum_{n} A_{n}(1, 1) \frac{u^{n}}{n!}$$

$$= \sum_{n} A_{n}(1, q) \frac{u^{n}}{(q; q)_{n}}$$

Apply this trick of the graded forms to the sequences of

the secant numbers  $(E_{2n})$   $(n \ge 0)$ 

and the tangent numbers  $(T_{2n+1})$   $(n \ge 0)$ .

The secant numbers  $E_{2n}$   $(n \ge 0)$  defined by

$$\sec u = \frac{1}{\cos u} = 1 + \sum_{n \ge 1} \frac{u^{2n}}{(2n)!} E_n$$

$$= 1 + \frac{u^2}{2!} 1 + \frac{u^4}{4!} 5 + \frac{u^6}{6!} 61 + \frac{u^8}{8!} 1385 + \frac{u^{10}}{10!} 50521 + \cdots$$

Sloane's Encyclopedia A122045.

The tangent numbers  $T_{2n+1}$   $(n \ge 0)$  by

$$\tan u = \sum_{n\geq 0} \frac{u^{2n+1}}{(2n+1)!} T_{2n+1}$$

$$= \frac{u}{1!} 1 + \frac{u^3}{3!} 2 + \frac{u^5}{5!} 16 + \frac{u^7}{7!} 272 + \frac{u^9}{9!} 7936 + \frac{u^{11}}{11!} 353792 + \cdots$$

Sloane's Encyclopedia A000182

Huge formulary, see:

Niels Nielsen, Traité élémentaire des nombres de Bernoulli, Paris, Gauthier-Villars 1923.

Work out a (t,q)-analog with

$$G(u) = \sec u$$
 or  $\tan u$ .

Jackson (1904) introduced both

$$\sin_q(u) := \sum_{n \ge 0} (-1)^n \frac{u^{2n+1}}{(q;q)_{2n+1}};$$

$$\cos_q(u) := \sum_{n \ge 0} (-1)^n \frac{u^{2n}}{(q;q)_{2n}};$$

$$\cos_q(u) := \sum_{n>0} (-1)^n \frac{u^{2n}}{(q;q)_{2n}};$$

Jackson (1904) introduced both

$$\sin_q(u) := \sum_{n>0} (-1)^n \frac{u^{2n+1}}{(q;q)_{2n+1}};$$

$$\cos_q(u) := \sum_{n>0} (-1)^n \frac{u^{2n}}{(q;q)_{2n}};$$

so that q-tangent and q-secant are defined by:

$$\tan_q(u) := \frac{\sin_q(u)}{\cos_q(u)} = \sum_{n>0} \frac{u^{2n+1}}{(q;q)_{2n+1}} T_{2n+1}(q);$$

$$\sec_q(u) := \frac{1}{\cos_q(u)} = \sum_{n \ge 0} \frac{u^{2n}}{(q;q)_{2n}} E_{2n}(q).$$

Have  $T_{2n+1}(q)$  and  $E_{2n}(q)$  been studied?

Not so much,

only in scattered papers (Stanley (1976), Andrews-Gessel (1978), ..., and a few others)

or Oberwolfach talks (Schützenberger (1975)).

#### First values:

$$E_0(q) = E_2(q) = 1$$
,  $E_4(q) = q(1+q)^2 + q^4$ ,  $E_6(q) = q^2(1+q)^2(1+q^2+q^4)(1+q+q^2+2q^3) + q^{12}$ ,

$$T_1(q) = 1$$
,  $T_3(q) = q(1+q)$ ,

$$T_5(q) = q^2(1+q)^2(1+q^2)^2$$
,

$$T_7(q) = q^3(1+q)^2(1+q^2)(1+q^3)(1+q+3q^2+2q^3+3q^4+2q^5+3q^6+q^7+q^8).$$

### Appropriate start:

as

$$\sec u \xrightarrow{u^{2n}} \sec_q(u) \\
= \sum_n E_{2n} \frac{u^{2n}}{(2n)!} = \sum_n E_{2n}(q) \frac{u^{2n}}{(q;q)_{2n}} \\
\tan u \xrightarrow{u^{2n+1}} \tan_q(u) \\
= \sum_n T_{2n+1} \frac{u^{2n+1}}{(2n+1)!} = \sum_n T_{2n+1}(q) \frac{u^n}{(q;q)_{2n+1}} \\
\lim_{q \to 1} \sec_q(u(1-q)) = \sec u; \\
\lim_{q \to 1} \tan_q(u(1-q)) = \tan u.$$

Find out two sequences  $(\sec_q^{(r)}(u))$   $(\tan_q^{(r)}(u))$   $(r \ge 0)$  such that

$$\lim_{r} \sec_{q}^{(r)}(u) = \sec_{q}(u)$$

and  $\lim_r \tan_q^{(r)}(u) = \tan_q(u)$ .

Take

$$\sin_{q}^{(r)}(u) := \sum_{n \ge 0} (-1)^{n} \frac{(q^{r}; q)_{2n+1}}{(q; q)_{2n+1}} u^{2n+1};$$

$$\cos_{q}^{(r)}(u) := \sum_{n \ge 0} (-1)^{n} \frac{(q^{r}; q)_{2n}}{(q; q)_{2n}} u^{2n};$$

Take

$$\sin_{q}^{(r)}(u) := \sum_{n \ge 0} (-1)^{n} \frac{(q^{r}; q)_{2n+1}}{(q; q)_{2n+1}} u^{2n+1};$$

$$\cos_{q}^{(r)}(u) := \sum_{n \ge 0} (-1)^{n} \frac{(q^{r}; q)_{2n}}{(q; q)_{2n}} u^{2n};$$

$$\sec_{q}^{(r)}(u) := \frac{1}{\cos_{q}^{(r)}(u)};$$

$$\tan_{q}^{(r)}(u) := \frac{\sin_{q}^{(r)}(u)}{\cos_{q}^{(r)}(u)};$$

and verify

$$\lim_{r} \sec_q^{(r)}(u) = \sec_q(u)$$
 and  $\lim_{r} \tan_q^{(r)}(u) = \tan_q(u)$ .

Then, define  $E_{2n}(t,q)$  by

$$\sum_{r} t^{r} \sec_{q}^{(r)}(u) \\
= \sum_{n} E_{2n}(t, q) \frac{u^{2n}}{(t; q)_{2n+1}}$$

$$\Rightarrow \sec u \\
= \sum_{n} E_{2n} \frac{u^{2n}}{(2n)!} \qquad \Rightarrow \sec_{q}(u) \\
= \sum_{n} E_{2n}(q) \frac{u^{n}}{(q; q)_{2n}}$$

And define  $T_{2n+1}(t,q)$  by

$$\sum_{r} t^{r} \tan_{q}^{(r)}(u) \\
= \sum_{n} T_{2n+1}(t, q) \frac{u^{2n+1}}{(t; q)_{2n+2}}$$

$$tan u \xrightarrow{u^{2n+1}} tan_{q}(u) \\
= \sum_{n} T_{2n+1} \frac{u^{2n+1}}{(2n+1)!} = \sum_{n} T_{2n+1}(q) \frac{u^{n}}{(q; q)_{2n+1}}$$

#### First values:

$$E_0(t,q) = 1$$
;  $E_2(t,q) = t$ ;  $E_4(t,q) = t^2q(1+2q+q^2+tq^3)$ ;  
 $E_6(t,q) = t^2q^2(1+2q+q^2+tq(1+4q+8q^2+10q^3+8q^4+4q^5+q^6)+t^2q^5(2+5q+6q^2+5q^3+2q^4)+t^3q^{10})$ ;

#### First values:

$$T_{1}(t,q) = t; T_{3}(t,q) = t^{2}q(1+q);$$

$$T_{5}(t,q) = t^{2}q^{2}(1+q)(1+tq(1+2q+2q^{2}+q^{3})+t^{2}q^{6});$$

$$T_{7}(t,q) = t^{2}q^{3}(1+q)(1+tq(2+5q+7q^{2}+7q^{3}+5q^{4}+2q^{5})+t^{2}q^{3}(1+4q+10q^{2}+15q^{3}+18q^{4}+15q^{5}+10q^{6}+4q^{7}+q^{8})+t^{3}q^{8}(2+5q+7q^{2}+7q^{3}+5q^{4}+2q^{5})+t^{4}q^{14}).$$

Recall:  $E_{2n}(t,q)$  defined by

$$\sum_{r\geq 0} t^r \frac{1}{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n}}{(q;q)_{2n}} u^{2n}} = \sum_{n\geq 0} E_{2n}(t,q) \frac{u^{2n}}{(t;q)_{2n+1}}.$$

Prove that each  $E_{2n}(t,q)$  is a polynomial with positive integral coefficients.

Also  $T_{2n+1}(t,q)$  defined by

$$\sum_{r\geq 0} t^r \frac{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n+1}}{(q;q)_{2n+1}} u^{2n+1}}{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n}}{(q;q)_{2n}} u^{2n}} = \sum_{n\geq 0} T_{2n+1}(t,q) \frac{u^{2n+1}}{(t;q)_{2n+2}}.$$

Prove that each  $T_{2n+1}(t,q)$  is a polynomial with positive integral coefficients.

For

$$\sec_q(u) = \sum_{n\geq 0} E_{2n}(q) \frac{u^{2n}}{(q;q)_{2n}}$$

and

$$\tan_q(u) = \sum_{n>0} T_{2n+1}(q) \frac{u^{2n+1}}{(q;q)_{2n+1}}$$

easy:  $E_{2n}(q)$  and  $T_{2n+1}(q)$  are polynomials with positive integral coefficients:

For

$$\sec_q(u) = \sum_{n>0} E_{2n}(q) \frac{u^{2n}}{(q;q)_{2n}}$$

and

$$\tan_q(u) = \sum_{n \ge 0} T_{2n+1}(q) \frac{u^{2n+1}}{(q;q)_{2n+1}}$$

easy:  $E_{2n}(q)$  and  $T_{2n+1}(q)$  are polynomials with positive integral coefficients:

Just q-mimick the differential properties of secant and tangent,

using the q-binomial theorem.

For  $E_{2n}(t,q)$  and  $T_{2n+1}(t,q)$  only use the very definitions:

$$\sum_{r\geq 0} t^r \frac{1}{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n}}{(q;q)_{2n}} u^{2n}} = \sum_{n\geq 0} E_{2n}(t,q) \frac{u^{2n}}{(t;q)_{2n+1}};$$

$$\sum_{r\geq 0} t^r \frac{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n+1}}{(q;q)_{2n+1}} u^{2n+1}}{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n}}{(q;q)_{2n}} u^{2n}} = \sum_{n\geq 0} T_{2n+1}(t,q) \frac{u^{2n+1}}{(t;q)_{2n+2}}.$$

For  $E_{2n}(t,q)$  and  $T_{2n+1}(t,q)$  only use the very definitions:

$$\sum_{r\geq 0} t^r \frac{1}{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n}}{(q;q)_{2n}} u^{2n}} = \sum_{n\geq 0} E_{2n}(t,q) \frac{u^{2n}}{(t;q)_{2n+1}};$$

$$\sum_{r\geq 0} t^r \frac{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n+1}}{(q;q)_{2n+1}} u^{2n+1}}{\sum_{n\geq 0} (-1)^n \frac{(q^r;q)_{2n}}{(q;q)_{2n}} u^{2n}} = \sum_{n\geq 0} T_{2n+1}(t,q) \frac{u^{2n+1}}{(t;q)_{2n+2}}.$$

Recourse to combinatorial methods.

Refer to the objects counted by secant and tangent.

Following Désiré André (1881) each permutation

$$\sigma = \sigma(1) \cdots \sigma(n)$$

is said to be alternating if  $\sigma(1) < \sigma(2)$ ,  $\sigma(2) > \sigma(3)$ ,  $\sigma(3) < \sigma(4)$ , etc. in an alternating way.

Let  $\mathcal{T}_n$  designate the set of alternating permutations of order n. Désiré André showed that

$$\#\mathcal{T}_{2n+1} = T_{2n+1}, \qquad \#\mathcal{T}_{2n} = E_{2n}.$$

With "inv" being the number of inversions

q-mimick Désiré André's derivation:

$$\sum_{\sigma \in \mathcal{T}_n} q^{\text{inv }\sigma} = E_n(q) = E_n(1, q)$$

if n even and  $=T_n$  if n odd.

With "inv" being the number of inversions

q-mimick Désiré André's derivation:

$$\sum_{\sigma \in \mathcal{T}_n} q^{\operatorname{inv}\sigma} = E_n(q) = E_n(1, q)$$

if n even and  $=T_n$  if n odd.

But what to do with the variable "t"?

Look for other statistics.

For each permutation  $\sigma = \sigma(1) \cdots \sigma(n)$  let

IDES 
$$\sigma := {\sigma(i) : 1 + \sigma(i) = \sigma(j) \text{ for } 1 \leq j \leq i - 1};$$

For each permutation  $\sigma = \sigma(1) \cdots \sigma(n)$  let

IDES 
$$\sigma := \{ \sigma(i) : 1 + \sigma(i) = \sigma(j) \text{ for } 1 \leq j \leq i - 1 \};$$
  
ides  $\sigma := \# \text{IDES } \sigma;$ 

For each permutation  $\sigma = \sigma(1) \cdots \sigma(n)$  let

IDES 
$$\sigma := \{\sigma(i) : 1 + \sigma(i) = \sigma(j) \text{ for } 1 \leq j \leq i - 1\};$$
  
ides  $\sigma := \# \text{IDES } \sigma;$   
imaj  $\sigma := \sum_{\sigma(i) \in \text{IDES } \sigma} \sigma(i).$ 

For each permutation  $\sigma = \sigma(1) \cdots \sigma(n)$  let

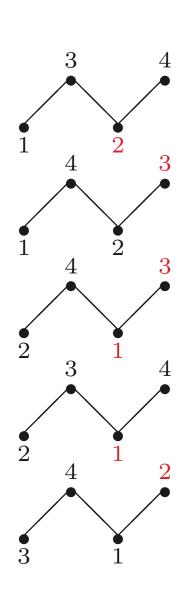
IDES 
$$\sigma := \{\sigma(i) : 1 + \sigma(i) = \sigma(j) \text{ for } 1 \leq j \leq i - 1\};$$
  
ides  $\sigma := \# \text{IDES } \sigma;$   
imaj  $\sigma := \sum_{\sigma(i) \in \text{IDES } \sigma} \sigma(i).$ 

$$\sigma = \begin{pmatrix} 1 & 2 & 3 & 4 & 5 & 6 & 7 & 8 & 9 \\ 2 & 5 & 1 & 9 & 6 & 7 & 4 & 8 & 3 \end{pmatrix}$$

IDES  $\sigma = \{1, 3, 4, 8\}$ ; ides  $\sigma = 4$ ; imaj  $\sigma = 16$ .

Try "imaj" as we know that

$$\sum_{\sigma \in \mathcal{T}_n} q^{\operatorname{inv} \sigma} = \sum_{\sigma \in \mathcal{T}_n} q^{\operatorname{imaj} \sigma}.$$



| inv | imaj |
|-----|------|
| 1   | 2    |

4 2
$$E_4(q) = q(1 + 2q + q^2 + q^3)$$

The most "natural" statistic that can be associated with

"imaj"

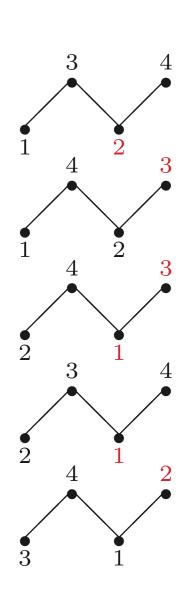
is

"ides."

Not quite, but

"1+ides"

will do the job!



| 1+ides<br>2                              | imaj<br>2 | $t^{1+\mathrm{ides}}q^{\mathrm{imaj}}$ $t^2q^2$ |
|--|-----------|---|
| 2  | 3         | $t^2q^3$  |
| 3  | 4         | $t^3q^4$  |
| 2  | 1         | $t^2q$  |
| 2  | 2         | $t^2q^2$  |
| $E_4(t,q) = t^2 q (1 + 2q + q^2 + tq^3)$ |           |   |

**Theorem.** The coefficients of the graded forms of  $tan_q(u)$  and  $sec_q(u)$  are generating polynomials for the sets of alternating permutations by the pair (1 + ides, imaj):

$$T_{2n+1}(t,q) = \sum_{\sigma \in \mathcal{T}_{2n+1}} t^{1+\mathrm{ides}\,\sigma} q^{\mathrm{imaj}\,\sigma};$$
$$E_{2n}(t,q) = \sum_{\sigma \in \mathcal{T}_{2n}} t^{1+\mathrm{ides}\,\sigma} q^{\mathrm{imaj}\,\sigma}.$$

In particular,  $T_{2n+1}(t,q)$  and  $E_{2n}(t,q)$  are

polynomials with positive integral coefficients.

Is there a computer proof?

Is there a computer proof?

Even a computer-aided proof?

Is there a computer proof?

Even a computer-aided proof?

Soon, wait for the pair: DORON - ELKHAD,

we do celebrate.